DMI HOUSING FINANCE PRIVATE LIMITED

DMI HOUSING FINANCE

Registered Office: Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi-110002 T: +91 11 41204444 F: +91 11 41204000
dmi@dmihousingfinance.in U65923DL2011PTC216373

[See rule-8(1)] POSSESSION NOTICE (for Immovable property)

Whereas, The undersigned being the authorized officer of the **DMI Housing Finance Private Limited** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest [Act], 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with [rule 3] of the Security Interest (Enforcement) Rules, 2002 issued a **demand notice dated 30th April 2022** calling upon the borrower **VIJAY KUMAR S/O RAJESH KUMAR AND RANI DEVI W/O RAJESH KUMAR, AJAY PANCHAL S/O RAJESH PANCHAL (Co-Borrowers)** to repay the amount mentioned in the notice being **Rs. 1982468/- (Rupees Nineteen Lacs Eighty-Two Thousand Four Hundred Sixty-Eight Only) as on 28th April 2022** within 60 days from the date of receipt of the said notice.

The Borrower(s)/Co-borrower(s)/Mortgagor(s)/Guarantor(s) having failed to repay the amount, notice is hereby given to the Borrower(s)/Coborrower(s)/Mortgagor(s)/Guarantor(s) and the public in general that the undersigned has taken the Physical Possession of the property described herein below in exercise of powers conferred on him/ her under Sub Section (4) of Section 13 of the Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this the **4th day of September of the year 2024.**

The borrower in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of the DMI Housing Finance Private Limited for an amount being **Rs. 1982468/- (Rupees Nineteen Lacs Eighty-Two Thousand Four Hundred Sixty-Eight Only) as on 28th April 2022** together with further interest thereon at the contractual rate of interest till the date of payment & expenses thereon. The Borrower(s)/Co-Borrower (s)/ Mortgagor(s)/ Guarantor(s)'s attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

All that part and parcel of the property consisting of PROPERTY BEING MEASURING LAND 127 SQ. YDS (4 RAKBA 17/960 SHARE 4¼ MARLE) SITUATED AT KHEWAT NO. 370, MURABBA NO. 109, KILA NO 19/1 (5-6) 19/2(1-18) 21/5/1(0-12) 22/1(4-4) KITTE 4, JAL SINGH COLONY GHARAUNDA, TEHSIL GHARAUNDA, DISTT. KARNAL, HARYANA 132114

Date: 10-09-2024 Place: Karnal, Haryana

Sd/- Authorized Officer
DMI Housing Finance Private Limited

3234 Form No. 3
31.05.24 [See Regulation-15 (1) (a)] / 16(3)

DEBTS RECOVERY TRIBUNAL JAIPUR

First Floor, Sudharma-II, Lal Kothis Shopping Center, Tonk Road, Jaipur- 302015

Case No.: OA/484/2024

Summons under sub-section (4) of section 19 of the Act, read with sub-rule (2A) of rule 5 of the Debt Recovery Tribunal (Procedure) Rules, 1993.

Exh. No. 12546

HDFC BANK vs **KUBER SHARMA**

To, **(1) Kuber Sharma D/W/S/O- Satish Sharma** R/o Flat No. K 702, Antriksh Golf View-II, Sector 78, Gautam Buddha Nagar, Uttar Pradesh
(2) Siddha Infra Projects Private Limited R/o Siddha Park, 99A, Park Street, Kolkata-700016

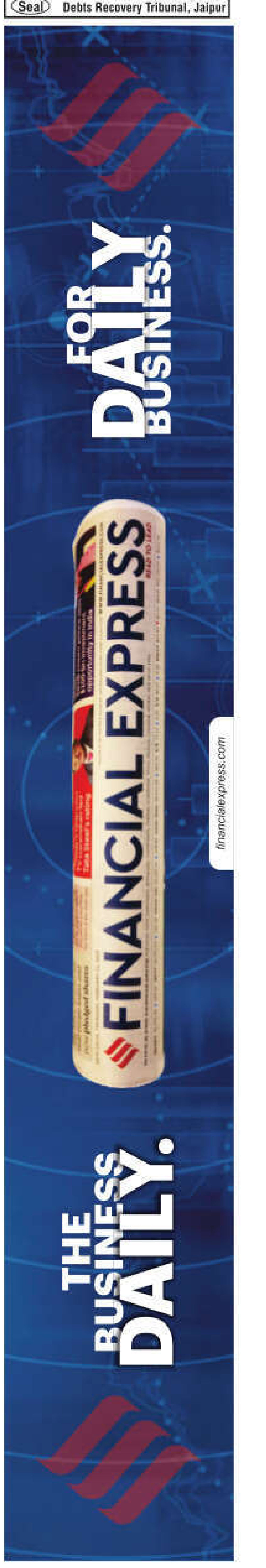
SUMMONS

WHEREAS, **OA/484/2024** was listed before Hon'ble Presiding Officer/Registrar on **26.04.2024.**

WHEREAS this Hon'ble Tribunal is pleased to issue Summons/ Notice on the said Application under Section 19(4) of the Act, (O.A.) filed against you for Recovery of Debts of **Rs. 2873193/-** (Application along with copies of documents etc. annexed). In accordance with sub-section (4) of Section 19 of the Act, you the Defendants are directed as under:- **(i)** to show cause within thirty days of the service of summons as to why relief prayed for should not be granted; **(ii)** to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application; **(iii)** you are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties; **(iv)** you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/ or other assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal; **(v)** you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security interest over such assets. You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before **Registrar** on **22.11.2024** at **10:30 A.M.** failing which the application shall be heard and decided in your absence.

Given under my hand and the seal of this Tribunal on this date: **30.05.2024.**

Seal **Assistant Registrar,**
Debts Recovery Tribunal, Jaipur



PUBLIC NOTICE

(Under Section 102 of the Insolvency and Bankruptcy Code, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MR. ANKUR JAIN (PERSONAL GUARANTOR FOR M/S NOIDA SOFTWARE TECHNOLOGY PARK LIMITED)

Notice is hereby given that the Hon'ble National Company Law Tribunal, New Delhi Bench, Court- VI under Section 100 of the IBC, 2016, has ordered the commencement of Insolvency Resolution Process vide Order dated 05.09.2024 (received by Resolution Professional on 06.09.2024) of Mr. Ankur Jain (Personal Guarantor to M/s Noida Software Technology Park Limited) bearing CP (IB) No. 456(PB) of 2021, residing at 6B, Sirifort Institutional Area, New Delhi - 110049, also at: Scindia Villa, Ring Road, Sarojini Nagar, New Delhi- 110023, also at: B/22/25, Pocket C, Surajpur Industrial Area, Gautam Buddh Nagar, Uttar Pradesh- 201301. ***(Copy of the order is uploaded on the website of the Hon'ble Adjudicating Authority).***

The Creditors of Mr. Ankur Jain are hereby called upon to submit their claims with proof on or before 21 days from the date of issue of the notice i.e., by or before 02.10.2024, to the undersigned, Resolution Professional appointed by the Hon'ble National Company Law Tribunal, New Delhi Bench, Court- VI, under the provisions of Insolvency & Bankruptcy Code, 2016, having Address:- D-43, Second Floor, Jangpura Extension, New Delhi, National Capital Territory of Delhi-110014 and email id for correspondence- ipjayabharuka@gmail.com.

The Creditors shall have to submit their claims to the Resolution Professional as prescribed under Regulation 7 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to the Corporate Debtors) Regulations, 2019, in Form-B. The Last Date for submission of claims of creditors is 02.10.2024 (21 days from the date of issue of notice). The creditors may submit their claims by way of electronic communication, or through speed post or registered post.

The prescribed form for submission of claims can be downloaded from following link:https://ibbi.gov.in/en/home/downloads.

Note: Submission of false or misleading claims with proof shall attract penalties or imprisonment in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws.

Kindly mention the active contact details in the claim form so that any query regarding claim can be resolved immediately.

Sd/-
Mrs. Jaya Bharuka
Resolution Professional in the Insolvency Resolution Process of
Mr. Ankur Jain Personal Guarantor to M/s Noida Software Technology Park Limited
Reg. No. IBBI/IPA-002/IP-N00781/2018-2019/12432
Address registered with IBBI: D-29, LGF, Jangpura Extension, New Delhi-110014
Address for correspondence: D-43, second floor, Jangpura Extension, New Delhi-110014

Date: 11.09.2024
Place: New Delhi

Email registered with IBBI:jaya@bharuka.com
Email for correspondence: ipjayabharuka@gmail.com

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earc Encore Asset Reconstruction Company Private Limited (Encore Arc)

5TH FLOOR, PLOT NO. 137, SECTOR 44, GURUGRAM – 122 002, HARYANA

E-AUCTION SALE NOTICE

E-Auction Sale Notice for Sale of Immovable Asset under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with Proviso to Rule 8 & 9 of the Security Interest (Enforcement) Rules, 2002 (Rules).

Notice is hereby given to the public in general and in particular to the Borrower and Guarantor(s) that the below described immovable property mortgaged/charged to Indostar Capital Finance Limited to secure the outstanding dues in the loan account since assigned to the Encore Asset Reconstruction Company Private Limited, acting in its capacity as the trustee of EARC -BANK - 030 -Trust ("Secured Creditor"), the physical possession of which has been taken over by the Authorised Officer (AO) of the Secured Creditor, will be sold on **"AS IS WHERE IS", "AS IS WHAT IS", and "WHATEVER THERE IS"** basis on **27.09.2024** for recovery of Rs. 3,68,10,615/- (Rupees Three Crore Sixty Eight Lakhs Ten Thousand Six Hundred Fifteen only) as on 31.10.2023 and further interest at contractual rate till recovery and other costs, charges etc. after adjustment of recovery/realization, if any, due to the Secured creditor from borrower M/s. Sparkling Spring Facility Management, Mr. Pritpal Singh, Mr. Kulwant Singh Hora, Mrs. Taranjeet Kaur & M/s. Evershine Housekeeping Service (hereinafter collectively mentioned as "Co-Borrowers").

The description of the property, Reserve Price (RP) for the secured asset & the Earnest Money Deposit (EMD) is be as under:

Description of Secured Assets	RP (In Rs.)	EMD (In Rs.)
All That Build up Property Bearing No. A-94, Plot/Ahata no. 8 Land Area Measuring 550 Sq. Yds., Out of Khasra No. 2704/597, Situated in The Area of Village Bassai Darapur, Delhi State Delhi, Colony Known as Sudershan Park Extn. New Delhi – 110015	3,44,00,000/-	34,40,000/-

In case the e-auction date is declared public holiday then the date will be automatically extended to very next working day.

For detailed terms & conditions please refer to the link provided in the secured creditor's website i.e., http://www.encorearc.com/

For any clarification/information, interested parties may contact the Authorised Officer of the Secured Creditor on mobile no. 9873181249/8384075292 or email at sachin.kumar@encorearc.com

Date: 10.09.2024
Place: Gurugram

Sd/-
(Sachin Kumar)
Authorised Officer
Encore Asset Reconstruction Company Pvt. Ltd.

DEBTS RECOVERY TRIBUNAL, DEHRADUN

Paras Tower, 2nd Floor, Mazra, Niranjanpur, Saharanpur Road, Dehradun

R.C. No. 165/2024 **Date: 05.09.2024**

Punjab National Bank **Certificate Holder**
Versus
Akeel Ahmed & Ors **Certificate Debtor**

DEMAND NOTICE

To,
CD No. 1. Akeel Ahmed S/o Khaleel Ahmed R/o Ward No. 24, Mifta Ul Ulum, Qazizadgan, Chandpur, Bijnor, UP- 246725.
CD No. 2. Sahana W/o Akeel Ahmed, R/o Ward No. 24, Mifta Ul Ulum, Kazijadagadan, Chandpur, Bijnor, UP- 246725.
CD No. 3. Mahendra Sharma S/o Babu Ram Sharma R/o Mohalla, Sarai Rafi, Behind Degree College, Chandpur, Bijnor, UP- 246725.
CD No. 5. Iqbal Ahmed S/o Abdul Hamid R/o Fazipur Road, Near Masjid, Mo. Sarai Rafi, Ward No. 9, Chandpur, Tehsil- Chandpur, District Bijnor - 246725, Uttar Pradesh.

In view of the Recovery Certificate issued in O.A. No. 191 of 2023 passed by the Presiding Officer, DRT, Dehradun an amount of Rs. 33,73,225 (Rupees Thirty Three Lakhs Seventy Three Thousands Two Hundred Fifty Five Only) along with pendente-lite and future interest @ 11.00% simple interest yearly w.e.f. 23.03.2023 till realization and costs of Rs. 66,000 (Rupees Sixty Six Thousands Only) has become due against you (Jointly and severally).

Whereas, it has been shown to the satisfaction of the Undersigned that it is not possible to serve you demand notice in ordinary Course thereafter, this notice is given by way of this publication directing you to pay the above sum within 15 days of the publication of this notice, failing which the recovery shall be made in accordance with the provisions of the Recovery of Debts and Bankruptcy At, 1993 and Rules there under.

You are hereby ordered to appear before the undersigned on 20.12.2024 at 10:30 a.m. for further proceedings.

In additions to the sum aforesaid you will be liable to pay:
a. Such interest as is payable for the period commencing immediately after this notice of the execution proceedings.
b. All costs, charges and expenses incurred in respect of the service of this notice and other process that may be taken for recovering the amount due.

Recovery Officer,
Debts Recovery Tribunal, Dehradun

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IT IS A PROSPECTUS ANNOUNCEMENT.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

VENTIVE
HOSPITALITY

VENTIVE HOSPITALITY LIMITED

(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)

Our Company was incorporated as 'O4U Realty (India) Private Limited' as a private limited company under the Companies Act, 1956 at Mumbai, Maharashtra and a certificate of incorporation was granted by the Registrar of Companies, Maharashtra, Mumbai on February 12, 2002. The name of our Company was changed to 'ICC Realty (India) Private Limited' as part of a re-branding exercise, and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on February 27, 2003. Thereafter, the name of our Company was further changed to 'Ventive Hospitality Private Limited' again pursuant to a re-branding exercise, and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on July 8, 2024. Our Company was subsequently converted into a public limited company and the name of our Company was changed to 'Ventive Hospitality Limited' and a fresh certificate of incorporation dated August 28, 2024 was issued by Registrar of Companies, Central Processing Centre. For details in relation to the changes in the registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 243 of the Draft Red Herring Prospectus dated September 10, 2024 filed with Securities and Exchange Board of India ("**SEBI**") on September 10, 2024 ("**DRHP**").

Registered and Corporate Office: 5th Floor, Tower D, Tech Park One, Yerwada, Pune, Maharashtra, 411 006, India;
Contact Person: Pradip Bhatambrekar, Company Secretary and Compliance Officer; **E-mail**: CS@ventivehospitality.com; Website: www.ventivehospitality.com; **Telephone**: +91 20 6906 1900
Corporate Identity Number: U45201PN2002PLC143638

THE PROMOTERS OF OUR COMPANY ARE ATUL I. CHORDIA, ATUL I. CHORDIA HUF, PREMSAGAR INFRA REALTY PRIVATE LIMITED, BRE ASIA ICC HOLDINGS LTD AND BREP ASIA III INDIA HOLDING CO VI PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH (INCLUDING A SECURITIES PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹20,000 MILLION ("FRESH ISSUE OR "THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UPTO ₹4,000 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE MARATHI DAILY NEWSPAPER, [●], (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Issue in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Issue is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one third portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see "*Issue Procedure*" on page 508 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges on September 10, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ventivehospitality.com and on the website of the Book Running Lead Managers ("**BRLMs**") i.e., www.jmfl.com, www.axiscapital.co.in, www.business.hsbc.co.in/engb/regulations/hsbc-securities-andcapital-market, www.icicisecurities.com, www.iiflcap.com, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "*Risk Factors*" beginning on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** beginning on page 95 of the DRHP. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters - Main Objects of our Company"*** on page 243 of the DRHP.

BOOK RUNNING LEAD MANAGERS							REGISTRAR TO THE ISSUE
JM FINANCIAL	AXIS CAPITAL	HSBC	ICICI Securities	IIFL SECURITIES	kotak Investment Banking	SBICAPS	KFINTECH
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **VENTIVE HOSPITALITY LIMITED**
(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)
On behalf of the Board of Directors
Sd/-
Pradip Bhatambrekar
Company Secretary and Compliance Officer

Place: Pune
Date: September 10, 2024

VENTIVE HOSPITALITY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on September 10, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ventivehospitality.com and on the website of the BRLMs, i.e. JM Financial Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Securities Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, www.business.hsbc.co.in/engb/regulations/hsbc-securities-andcapital-market, www.icicisecurities.com, www.iiflcap.com, https://investmentbank.kotak.com and www.sbicaps.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("**Rule 144A**") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S ("**Regulation S**") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

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