



NATIONAL COMPANY LAW TRIBUNAL  
MUMBAI BENCH  
COURT- V

Hearing Through: VC and Physical (Hybrid) Mode

1. Cisco WebEx Video Conference ID: 2519 646 2929
2. VC Link <https://ncltmum.webex.com/meet/ncltmumc5>
3. Following matters are listed before the Bench, for hearing through Hybrid Mode.
4. In case joining through video conferencing, parties shall join through Laptop and not through Mobile and not while in a Vehicle.
5. While joining hearing through VC, Counsels/ parties have to write the Item No. along with their names (in the Username Box while logging in), otherwise joining the hearing through VC may not be permitted.
6. Parties are requested to test the Audio & Video Quality of their system before hearing and switch on their camera only at the time of appearance.
7. Parties shall keep their Audio muted & Video closed till their matter is called out.
8. Parties should be ready with requisite infrastructure to share the documents on-line during the hearing.
9. Parties should be ready to share on-line, the Judgments / Citations sought to be relied upon.
10. Appearance should be shared during the hearing in the Chat Box in the Cisco web-ex with item No. and for whom they are appearing.
11. Parties/ counsels appearing physically should make attendance in the Register maintained in the court for the purpose.
12. Note: Hybrid mode in the present context means court assisted hybrid hearings in case one party is physically present and the other party is appearing through Video Conference. This will continue till proper hybrid system is set up for which consultation is in progress with the Ministry of Corporate Affairs and other stakeholders.

DAY : MONDAY

DATE: 30.10.2023

TIME: 10:30 AM

**Coram: 1. MS. REETA KOHLI, HON'BLE MEMBER (J)**  
**2. MS. MADHU SINHA, HON'BLE MEMBER (T)**

| Sr. No.              | CP. No.                | IA/CA No.    | Purpose         | Section         | Name of Parties                                                                                                                                                                                                                                                                                   | Name of Counsel for P         | Name of Counsel for R | Name of RP/Liquidator/MP | Remarks |
|----------------------|------------------------|--------------|-----------------|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------|--------------------------|---------|
| <b>SUPPLEMENTARY</b> |                        |              |                 |                 |                                                                                                                                                                                                                                                                                                   |                               |                       |                          |         |
| 101.                 | C.P. (IB)/2995(MB)2019 | IA/4916/2023 | New Application | IBC under Sec 7 | <b>IA/4916/2023</b> Asha Shivaji Sanap<br>Successful Resolution Applicant VS<br>Gajesh Labhchand Jain Erstwhile<br>Resolution Professional of E & G<br>Global Estates Limited<br><b>IN THE MATTER OF</b><br>SMALL INDUSTRIES DEVELOPMENT<br>BANK OF INDIA<br>VS<br>E AND G GLOBAL ESTATES LIMITED | ANIRUTH<br>PURUSOTHAM<br>AN G |                       |                          |         |
| 102.                 | C.P. (IB)/3823(MB)2019 | IA/4925/2023 | New Application | IBC under Sec 7 | <b>IA/4925/2023</b> Mr. Kumar Rajan<br>Erstwhile Resolution Professional of<br>RPA Ferro Industries Pvt. Ltd.<br><b>IN THE MATTER OF</b><br>STATE BANK OF INDIA<br>VS<br>RPA FERRO INDUSTRIES PVT LTD                                                                                             | Rakesh Gupta                  |                       |                          |         |
| 103.                 | C.P. (IB)/1135(MB)2021 | IA/4911/2023 | New Application | IBC under Sec 7 | <b>IA/4911/2023</b> Rajratan Babulal<br>Agarwal<br><b>IN THE MATTER OF</b><br>State Bank of India<br>VS<br>Shri Tradco Deesan Private Limited                                                                                                                                                     | Hemant Shah                   |                       |                          |         |
| 104.                 | C.P. (IB)/979(MB)2022  | IA/4915/2023 | New Application | IBC under Sec 7 | <b>IA/4915/2023</b> Gurukripa Land<br>Developers LLP VS Mr. Birendra<br>Kumar Agrawal (Resolution<br>Professional (RP) of Renaissance<br>Indus Infra Private Limited)<br><b>IN THE MATTER OF</b><br>CATALYST TRUSTEESHIP LIMITED<br>VS<br>RENAISSANCE INDUS INFRA PRIVATE<br>LIMITED              | AKR ADVISORS<br>LLP           |                       |                          |         |

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| 105. | C.P. (IB)/1046(MB)2022 | IA/4917/2023                                 | New Application | Section 95(1)   | <b>IA/4917/2023</b> Raj Radhe Finance Limited VS State Bank of India<br><b><u>IN THE MATTER OF</u></b><br>State Bank of India<br>VS<br>Navpreet Singh                                                                                                            | Smit H. SHah           |  |  |  |
| 106. | C.P. (IB)/1273(MB)2022 | IA/4919/2023                                 | New Application | IBC under Sec 7 | ASK PROPERTY INVESTMENT ADVISORS PRIVATE LIMITED VS<br>TRIDHAATU REALTY AND INFRA PRIVATE LIMITED                                                                                                                                                                | DHRUVE LILADHAR AND CO |  |  |  |
| 107. | C.P. (IB)/973(MB)2021  | IA/4532/2023 19(2)<br>IA/2749/2023 Sec 60(5) | New Application | IBC Under Sec 7 | <b>IA/4532/2023</b> Debi Prasanna Sarangi VS Prafulla Subhashchandra Bhat<br><b>IA/2749/2023</b> Chaya Gupta Vs Debtone Corporate Advisory Pvt Ltd<br><b><u>IN THE MATTER OF</u></b><br>Sougat Samiran Ghosh<br>VS<br>DEBTONE CORPORATE ADVISORY PRIVATE LIMITED | YAHYA BATATAWALA       |  |  |  |
| 108. | C.P. (IB)/4356(MB)2019 | IA/4938/2023                                 | New Application | IBC Under Sec 9 | <b>IA/4938/2023</b> Mr. Ram Ratan Kanoongo<br><b><u>IN THE MATTER OF</u></b><br>Jayprabhu Industries LLP<br>VS<br>Mudra Denim Pvt Ltd                                                                                                                            | Khushboo Shah          |  |  |  |
| 109. | C.P. (IB)/1366(MB)2020 | IA/4920/2023                                 | New Application | IBC Under Sec 9 | <b>IA/4920/2023</b> Indiabulls Housing Finance Limited VS Jones Lang LaSalle Building Operations Private Limited<br><b><u>IN THE MATTER OF</u></b><br>Jones Lang LaSalle Building Operations Private Limited<br>VS<br>Epitome Residency Private Limited          | Angad Varma            |  |  |  |

#### ORDINARY

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|------|-----------------------|--------------|------------------------|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--|--|--|
| 201. | C.P. (IB)/508(MB)2023 |              | For Written Submission | IBC under Sec 7 | Axis Bank Limited<br>Vs<br>Chintamanis Jewellery Arcade Pvt Ltd                                                                                                                | P And A Law Offices |  |  |  |
| 202. | C.P. (IB)/299(MB)2023 | IA/4636/2023 | For Written Submission | IBC under Sec 7 | <b>IA/4636/2023</b> VIN Semiconductors Private Limited Vs Axis Bank Limited<br><b><u>IN THE MATTER OF</u></b><br>AXIS BANK LIMITED<br>VS<br>VIN SEMICONDUCTORS PRIVATE LIMITED | MANOJ KUMAR MISHRA  |  |  |  |

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| 203. | C.P. (IB)/1486(MB)2020 | IA/3969/2023 Sec 30                              | Further Consideration | IBC under Sec 7 | <b>IA/3969/2023</b> Mr. Mahesh Sureka<br><b><u>IN THE MATTER OF</u></b><br>Nineicon Private Limited<br>VS<br>Ecool Gaming Solutions Private Limited                                                                                                                                                        | Mahesh Sureka       |  |  |  |
| 204. | C.P. (IB)/683(MB)2022  |                                                  | Further Consideration | IBC under Sec 7 | ASHIKA GLOBAL SECURITIES PRIVATE LIMITED<br>V/s<br>EVYAVAN MERCANTILE PRIVATE LIMITED                                                                                                                                                                                                                      | AKR ADVISORS LLP    |  |  |  |
| 205. | C.P. (IB)/682(MB)2023  |                                                  | Further Consideration | IBC under Sec 7 | Saraswat Co-Op. Bank Limited<br><b>VS</b><br>Aaacorp Exim India Private Limited                                                                                                                                                                                                                            | V.Deshpande & Co.   |  |  |  |
| 206. | C.P. (IB)/726(MB)2023  |                                                  | Further Consideration | IBC under Sec 7 | Central Bank of India<br><b>VS</b><br>SEYA INDUSTRIES LIMITED                                                                                                                                                                                                                                              | RATHINA MARAVARM AN |  |  |  |
| 207. | C.P. (IB)/547(MB)2020  | IA/1465/2021                                     | Further Consideration | IBC under Sec 7 | <b>IA/1465/2021</b> Mr. Kshitiz Gupta<br>VS Mr. Narayan Shenvi Prabhu<br><b><u>IN THE MATTER OF</u></b><br>State Bank Of India<br>VS<br>Aditya Fabrication Pvt Ltd                                                                                                                                         | Ajinkya Kurdukar    |  |  |  |
| 208. | C.P. (IB)/987(MB)2020  | IA/2857/2021 Sec 33<br>IA/2409/2021              | Further Consideration | IBC under Sec 7 | <b>IA/2857/2021</b> Ankur Kumar -<br>Resolution Professional of Sapphie Land Developement PvtLtd<br><b>IA/2409/2021</b> Ankur Kumar VS<br>Suraksha Asset Reconstruction Limited<br><b><u>IN THE MATTER OF</u></b><br>Suraksha Asset Reconstruction Ltd.<br>VS<br>Sapphire Land Development Private Limited | SAVITA              |  |  |  |
| 209. | C.P. (IB)/1379(MB)2020 | IA/2095/2023 Sec 66(1)<br>IA/2667/2023 Sec 60(5) | Further Consideration | IBC under Sec 7 | <b>IA/2095/2023</b> Jigar Shah Vs Mr. Hitesh Shantilal Shah<br><b>IA/2667/2023</b> Naren Sheth VS Jigar Shah<br><b><u>IN THE MATTER OF</u></b><br>State Bank of India<br>VS<br>Euro Multivision Limited                                                                                                    | AMIT TUNGARE        |  |  |  |

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| 210. | C.P. (IB)/115(MB)2021  | IA/3272/2023 Sec 60(5)<br>IA/3273/2023 19(2)<br>IA/3798/2023          | Further<br>Consideration | IBC under Sec 7 | <p><b>IA/3272/2023</b> Gokul Anilkumar Aggarwal. VS Shailesh Bhalchandra Desai Interim Resolution Professional of Maharashtra Theatres Pvt Ltd</p> <p><b>IA/3273/2023</b> Mr. Shailesh Bhalchandra Desai VS Mr. Anubhav Anilkumar Aggarwal (Suspended Director of Corporate Debtor)</p> <p><b>IA/3798/2023</b> Mr. Shailesh Bhalchandra Desai Resolution Professional VS The District Collector Through Mr. Ajay Patil Tehsildar</p> <p><b><u>IN THE MATTER OF</u></b><br/>Axis Bank Limited<br/>VS<br/>MAHARASHTRA THEATRES<br/>PRIVATE LIMITED</p> | AKR<br>ADVISORS LLP        |  |  |  |
| 211. | C.P. (IB)/481(MB)2021  | IA/566/2022 19(2)<br>IA/2653/2022 Sec 60(5)<br>IA/2710/2023 Sec 60(5) | Further<br>Consideration | IBC under Sec 7 | <p><b>IA/566/2022 IA/2653/2022</b> CA Arpan Mahesh Kumar Shah RP OF Anuradha Real Estate Developers Private Limited Vs Ritesh Virchand Shah</p> <p><b>IA/2710/2023</b> Arpan Maheshkumar Shah Resolution Professional of M/s. Anuradha Real Estate Developers Private Limited VS Committee of Creditors through Authorized Representative Smt. Mona Vora</p> <p><b><u>IN THE MATTER OF</u></b><br/>Deepak Cheeda<br/>Vs<br/>Anuradha Real Estate Developers Private Limited</p>                                                                      | Natasha<br>Dhruman<br>Shah |  |  |  |
| 212. | C.P. (IB)/1031(MB)2021 | IA/1180/2022                                                          | Further<br>Consideration | IBC under Sec 7 | <p><b>IA/1180/2022</b> Omkar Asset Reconstruction Pvt Ltd VS C &amp; M Farming Ltd</p> <p><b><u>IN THE MATTER OF</u></b><br/>Omkar Asset Reconstruction Pvt Ltd<br/>V/s<br/>C &amp; M Farming Ltd</p>                                                                                                                                                                                                                                                                                                                                                | Ismail A.<br>Nasikwala     |  |  |  |

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| 213. | C.P. (IB)/1189(MB)2021 | IA/4247/2023 Sec 60(5)                                        | Further Consideration | IBC Under Sec 7 | <b>IA/4247/2023</b> Sandeep Kr Bhatt<br>Vs Intec Capital Limited<br><b>IN THE MATTER OF</b><br>INTEC CAPITAL LIMITED<br>VS<br>TECHNOKOLLA (INDIA) PVT LTD                                                                                                                                                                                                                             | SANDEEP KUMAR BHATT |  |  |  |
| 214. | C.P. (IB)/843(MB)2022  | IA/2969/2023                                                  | Further Consideration | IBC under Sec 7 | <b>IA/2969/2023</b> Kamal Kishor Gurnani<br>Resolution Professional of<br>Pannageshwar Sugar Mills Limited VS<br>Navnath Ganpatrao Bhosale<br><b>IN THE MATTER OF</b><br>Bank Of India Limited<br>Vs<br>Pannageshwar Sugar Mills Limited                                                                                                                                              | Prajakta Menezes    |  |  |  |
| 215. | C.P. (IB)/951(MB)2022  | IA/2780/2023<br>IA/4079/2023<br>IA/2142/2023<br>IVN.P/45/2023 | Further Consideration | IBC under Sec 7 | <b>IA/2780/2023</b> Shishir Sudhir Khandar VS<br>Ram Ratan Kanoongo<br><b>IA/2142/2023</b> Bank of MaharashtraVS<br>Ram Ratan Kanoongo Resolution<br>Professional of Sudhir Construction<br>Infraspace Pvt. Ltd<br><b>IA/4079/2023</b> Mr. Ram Ratan<br>Kanoongo<br><b>IN THE MATTER OF</b><br>Mr. Mahhesh Bapuraoji Nage<br>VS<br>SUDHIR CONSTRUCTIONS INFRASPACE<br>PRIVATE LIMITED | CHAITANYA B NIKTE   |  |  |  |
| 216. | C.P. (IB)/1136(MB)2022 | IA/2189/2023 19(2)                                            | Further Consideration | IBC under Sec 7 | <b>IA/2189/2023</b> Mr. Ravindra Chaturvedi<br>Resolution Professional VS Mr. Sachin<br>Pravin Gosar<br><b>IN THE MATTER OF</b><br>Piramal Capital & Housing Finance<br>Limited<br>Vs<br>Navkar Groups Private Limited                                                                                                                                                                | AKR ADVISORS LLP    |  |  |  |
| 217. | C.P. (IB)/283(MB)2023  | IA/4447/2023                                                  | Further Consideration | IBC under Sec 7 | <b>IA/4447/2023</b> Jayesh Natvarlal<br>Sanghrajka VS Jayant Vallabhdas<br>Kaneria<br><b>IN THE MATTER OF</b><br>VISTRA ITCL (INDIA) LIMITED<br>VS<br>ENVIRANT DEVELOPERS PRIVATE<br>LIMITED                                                                                                                                                                                          | AMIR ARSIWALA       |  |  |  |

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|------|-------------------------|-----------------------------------------------|-----------------------|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|--|--|--|
| 218. | C.P. (IB)/2689(MB)2018  |                                               | Further Consideration | IBC Under Sec 9 | Vikram International<br>VS<br>Trinity Tradelink Ltd                                                                                                                                                                                                                                                                                                                                                                    |                                             |  |  |  |
| 219. | C.P.(IB)/800(MB)2020    |                                               | Further Consideration | IBC Under Sec 9 | RAJDEEP CANS PRIVATE LTD<br>VS<br>vivacious pharmatex pvt ltd                                                                                                                                                                                                                                                                                                                                                          | KUNAL<br>CHHEDA<br>CHANDRAKA<br>NT          |  |  |  |
| 220. | C.P.(IB)/1165(MB)2020   |                                               | Further Consideration | IBC Under Sec 9 | Bharti Airtel Ltd.<br>V/S<br>Credosync Infosoft Pvt.Ltd.                                                                                                                                                                                                                                                                                                                                                               | Prasad<br>Sarvankar<br>Chaitanya B<br>Nikte |  |  |  |
| 221. | C.P.(IB)/1211(MB)2020   |                                               | Further Consideration | IBC Under Sec 9 | Unique Sugars Limited<br>V/S<br>Rawal Agro Chem Industries Pvt Ltd                                                                                                                                                                                                                                                                                                                                                     | Manoj Harit                                 |  |  |  |
| 222. | C.P. (IB)/930(MB)2021   |                                               | Further Consideration | IBC Under Sec 9 | Pankaj Jasani<br>VS<br>Jaipur Jewels Global Ltd                                                                                                                                                                                                                                                                                                                                                                        | Mehta And<br>Padamsey<br>Siddharth<br>Mehta |  |  |  |
| 223. | C.P. (IB)/550(MB)2023   |                                               | Further Consideration | IBC Under Sec 9 | Susee Auto Sales & Service Private<br>Limited<br>Vs<br>Mahindra And Mahindra Limited                                                                                                                                                                                                                                                                                                                                   | Vinay<br>Kumar Jain                         |  |  |  |
| 224. | C.P. (IB)/593(MB)2023   |                                               | Further Consideration | IBC Under Sec 9 | M/s. Super Dimensions.inc<br>VS<br>Samyak Gruhnirman Private Limited                                                                                                                                                                                                                                                                                                                                                   | Ashwin<br>Pimpale                           |  |  |  |
| 225. | C.P. (IB)/102(MB)2019   | IA/4484/2023 Sec 60(5)                        | Further Consideration | IBC Under Sec 9 | <b>IA/4484/2023</b> S Gopalakrishnan<br><b>IN THE MATTER OF</b><br>TRANSPORT CORPORATION OF INDIA<br>LIMITED<br>VS<br>THAKKARSONS ROLL FORMING PRIVATE<br>LIMITED                                                                                                                                                                                                                                                      | KUNAL<br>CHHEDA                             |  |  |  |
| 226. | C.P. (IB)2267/(MB)/2019 | IA 2386//2020<br>IA/1693/2020<br>IA/1663/2021 | Further Consideration | IBC Under Sec 9 | <b>IA 2386//2020</b> Poonam Basak (RP of Kings<br>Electronics Pvt. Ltd.)<br>VS Ashok Vasumal Jashnani (Suspended<br>Director of the Corporate Debtor)<br><b>IA/1693/2020</b> Vineet K Chaudhary<br>Vs The Regional Pf Commissioner<br><b>IA/1663/2021</b> Ms. Poonam Basak<br>VS Concept Superstructures Pvt Ltd<br><b>IN THE MATTER OF</b><br>Daikin airconditioning india pvt ltd<br>VS<br>Kings Electronics pvt ltd |                                             |  |  |  |

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| 227. | C.P. (IB)/2788(MB)2019 | IA/2452/2023 Sec 54(1)                                      | Further Consideration | IBC Under Sec 9       | Katyayan Mercantile & Trading Pvt Ltd<br>VS<br>Raunak Mercantile & Trading Pvt Ltd                                                                                                                             | ADV KUNAL KANUNGO |  |  |  |
| 228. | C.P. (IB)/66(MB)2020   | IA/2514/2022 Sec 66(1)                                      | Further Consideration | IBC under Sec 9       | IA/2514/2022 Ashish Avinash Saoji<br>Resolution Professional VS Mr.<br>Vinaykumar Ranchhoddas Mohota<br><b><u>IN THE MATTER OF</u></b><br>M/S. Shree Shyam Trading Company<br>Vs<br>M/S. Mohota Industries Ltd | KEYSTONE PARTNERS |  |  |  |
| 229. | C.P. (IB)/310(MB)2020  | IA/4080/2023 Sec 33                                         | Further Consideration | IBC Under Sec 9       | <b>IA/4080/2023</b> Viral Vora<br><b><u>IN THE MATTER OF</u></b><br>Alpa Sandeep Jain<br>VS<br>Adgaonkar Saraf Pvt Ltd                                                                                         | V.Deshpande & Co. |  |  |  |
| 230. | C.P. (IB)/293(MB)2021  | IA/928/2022<br>IA/1380/2022<br>IA/1133/2023<br>IA/1339/2023 | Further Consideration | IBC under Sec 9       | Mr. Mohan Bhatia a Sole Proprietor<br>of Allied Enterprises<br>V/s<br>MSH Sarees Private Limited                                                                                                               | APEX LAW PARTNERS |  |  |  |
| 231. | C.P. (IB)/661(MB)2021  | IA/3074/2023 Sec 33                                         | Further Consideration | IBC Under Sec 9       | <b>IA/3074/2023</b> PRANAV DAMANIA<br>VS Devang Thakar<br><b><u>IN THE MATTER OF</u></b><br>Superways Enterprises Private Limited<br>VS<br>M/s. Zenil Traders Private Limited                                  | BHAVESH N DESAI   |  |  |  |
| 232. | C.P. (IB)/757(MB)2021  | IA/4421/2023 Section 27                                     | Further Consideration | IBC Under Sec 9       | <b>IA/4421/2023</b> SVC Co-operative<br>Bank Limited<br>VS Ashok Venkatrao Barbole<br><b><u>IN THE MATTER OF</u></b><br>Preksha Enterprise<br>Vs<br>Vector Projects (India) Private Limited                    | V.Deshpande & Co. |  |  |  |
| 233. | C.P. (IB)/105(MB)2023  |                                                             | Further Consideration | IBC Under Sec 10      | SAPTASHRINGI ALUMINIUM PRIVATE LIMITED                                                                                                                                                                         | FORTIS INDIA LAW  |  |  |  |
| 234. | C.P. (IB)/887(MB)2023  |                                                             | Further Consideration | IBC Under Sec 10      | TAGUS ENGINEERING PRIVATE LIMITED                                                                                                                                                                              | SUKANYA BHAUMIK   |  |  |  |
| 235. | C.A.(CAA)/246(MB)2023  |                                                             | Further Consideration | Sec. 230-232, Sec 234 | TATA STEEL LIMITED                                                                                                                                                                                             | Asmita Rakhecha   |  |  |  |

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| 236. | C.A.(CAA)/229(MB)2023 |                                                                                                                                                                  | Further Consideration | Section 66.<br>Sec. 230-232,<br>Sec 234       | ARG OUTLIER MEDIA PRIVATE LIMITED                                                                                             | PHOENIX LEGAL                            |  |  |  |
| 237. | C.A.(CAA)/48(MB)2023  | CA/320/2023<br>C.P.(CAA)/200(MB)2023                                                                                                                             | Further Consideration | 230                                           | Novi Digital Entertainment Private Limited                                                                                    | Trilegal                                 |  |  |  |
| 238. | CP/136(MB)2022        |                                                                                                                                                                  | Further Consideration | 66.                                           | TRADEWEL CONSTRUCTION CORPORATION PRIVATE LIMITED                                                                             | CHANDRAKANT R<br>MAHADESHWAR             |  |  |  |
| 239. | TP/87(MB)2010         | CA/61/2014<br>CA/1634/2019<br>CA/2708/2019                                                                                                                       | Further Consideration | Sec. 241(1)                                   | Jer Rutton Kavasmaneck<br>VS<br>Gharda Chemicals Ltd and others                                                               |                                          |  |  |  |
| 240. | CP/2605(MB)2019       | MA/3152/2019                                                                                                                                                     | Further Consideration | Sec. 241(1),<br>Sec.242(4)                    | Mehul Jadhavji Shah And Anr.<br>V/S<br>Krushmi Developers Private Limited                                                     |                                          |  |  |  |
| 241. | CP/1261(MB)2020       | CA/84/2021                                                                                                                                                       | Further Consideration | Sec. 242(4)                                   | Urvesh Jayantilal Rajani<br>V/S<br>J A Real Estate Private Limited & Ors                                                      | Devesh Juvekar                           |  |  |  |
| 242. | CP/92(MB)2021         | CA/82(MB)2021                                                                                                                                                    | Further Consideration | Sec. 241(1)<br>Sec. 242(4)                    | Anupam Mittal<br>V/s<br>People Interactive (India) Private Limited                                                            | Rahul Dwarkadas                          |  |  |  |
| 243. | CP/115(MB)2021        | CA/211 /2021<br>CA/251/2021<br>CA/113/2021<br>CA/363/2021<br>CA/295/2021<br>CA/351/2021<br>CA/210/2021<br>CA/213/2021<br>CA/212/2021<br>CA/65/2022<br>IA/18/2022 | Further Consideration | Sec. 241(1)<br>Sec. 242(4)<br>Rule 11 of NCLT | UOI MINISTRY OF CORPORATE AFFAIRS REGIONAL DIRECTOR WESTERN REGION MUMBAI<br>V/s<br>CG POWER AND INDUSTRIAL SOLUTIONS LIMITED | DHIR AND DHIR ASSOCIATES<br>ASHISH PYASI |  |  |  |
| 244. | -<br>CP/1970(MB)2019  |                                                                                                                                                                  | Further Consideration | Sec. 441                                      | SUKRITI GAYATRI KUMAR<br>V/s<br>ROC MUMBAI                                                                                    | DHAVAL VUSSONJI                          |  |  |  |
| 245. | CP/238(MB)2021        |                                                                                                                                                                  | Further Consideration | Sec. 441                                      | Cogencis Information Services Limited<br>VS<br>Registrar of Companies                                                         | Ajit Sathe                               |  |  |  |
| 246. | CP/315(MB)2021        |                                                                                                                                                                  | Further Consideration | Sec. 271-273                                  | Clever Wizards Solutions Private Limited                                                                                      | Amir Arsiwala                            |  |  |  |

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| 247. | C.P. (IB)/68(MB)2023 |  | Further<br>Consideration | Section 94(1) | Kishor Madhavdas Gajari | Manoj Kumar<br>Mishra |  |  |  |
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**Sd/-**

**Sandeep Kumar**  
(Court Officer)

**Sd/-**

(DEPUTY REGISTRAR)

**NOTE: All efforts have been made to provide accurate information in the Cause List. Inadvertent error, if any, is regretted and may be brought to the notice of the Registry/Court officer.**

**CHECKLIST FOR SECTION 7 OF THE IBC, 2016**

|     |                                                                                                        |  |          |
|-----|--------------------------------------------------------------------------------------------------------|--|----------|
| 1   | Date of filing of the petition                                                                         |  |          |
| 2   | CP (IB)                                                                                                |  |          |
| 3   | IA                                                                                                     |  |          |
|     |                                                                                                        |  | Page No. |
| 4   | Date of default                                                                                        |  |          |
|     | Date of NPA, if applicable                                                                             |  |          |
|     | Document relied upon for determining the date of default                                               |  |          |
| 5   | Whether the debt has been acknowledged                                                                 |  |          |
| 6   | Whether within Limitation period, specify                                                              |  |          |
| 7   | Whether S.10 A applicable                                                                              |  |          |
| 8   | Whether 'Record of Default' issued by IU on record in compliance with the order NO- of NCLT dated ---- |  |          |
|     |                                                                                                        |  |          |
| 9   | Are Financial creditors allottees under a real estate project, if yes, specify conditions              |  |          |
| 10  | Amount Claimed                                                                                         |  |          |
| 11  | Interest Component                                                                                     |  |          |
| 12  | Calculation Sheet                                                                                      |  |          |
| 13. | Date of Advancement of Loan                                                                            |  |          |
| 14. | Nature of Loan                                                                                         |  |          |
| 15. | Period of Loan                                                                                         |  |          |
| 16. | Loan Document                                                                                          |  |          |
| 17. | Whether the notification dated 14.06.2022 issued by                                                    |  |          |

|     |                                                                                                                                                                                                                                                                                                                                       |  |  |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|     | IBBI with respect to PAN, E-mail complied with;                                                                                                                                                                                                                                                                                       |  |  |
| 18. | Bank Statements furnished, if any                                                                                                                                                                                                                                                                                                     |  |  |
| 19. | Deed of Guaranty, if any                                                                                                                                                                                                                                                                                                              |  |  |
| 20. | Name of Guarantor/Guarantors                                                                                                                                                                                                                                                                                                          |  |  |
| 21. | Date of Invocation of Guaranty                                                                                                                                                                                                                                                                                                        |  |  |
| 22. | Date of Assignment of Debt, if any.                                                                                                                                                                                                                                                                                                   |  |  |
| 23. | Name of the Assignor, if any.                                                                                                                                                                                                                                                                                                         |  |  |
| 24. | Name of the Assignee, if any.                                                                                                                                                                                                                                                                                                         |  |  |
| 25. | Any other litigation/OTS/Arbitration pending/disposed of on the issue of above-mentioned default before any other forum                                                                                                                                                                                                               |  |  |
| 26. | Date of filing of previous application under section 7, if any, between the parties and result thereof.                                                                                                                                                                                                                               |  |  |
| 27. | Director's DIN of parties, if applicable                                                                                                                                                                                                                                                                                              |  |  |
| 28. | Are the parties related as defined in Section 5(24) & Section 5(24A) of IBC - specify details                                                                                                                                                                                                                                         |  |  |
| 29. | <p>Nature of Debt as per Section 5(8) - specify sub-section u/s 5(8) as applicable, e.g.</p> <p>(a) money borrowed against the payment of interest;</p> <p>(b) any amount raised by acceptance under any acceptance credit facility or its dematerialised equivalent;</p> <p>(c) ...</p> <p>(d)...</p> <p>Please specify "others"</p> |  |  |
| 30. | Judgments relied on                                                                                                                                                                                                                                                                                                                   |  |  |

|    |                                        |  |  |
|----|----------------------------------------|--|--|
| 31 | Nature of business of corporate debtor |  |  |
|----|----------------------------------------|--|--|

The petitioner is directed to fill in the above proforma, for expeditious disposal of Section 7 Applications. Any suggestion to improve the same may be emailed to [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com). The Hard copy of the above proforma be submitted before this Bench with complete information at the time of the proceedings.

Date:

Submitted by:  
Contact No:  
Email:

**CHECKLIST FOR SECTION 9 OF THE IBC, 2016**

|    |                                                                                         |  |          |
|----|-----------------------------------------------------------------------------------------|--|----------|
| 1  | Date of filing of the petition                                                          |  |          |
| 2  | CP (IB) No.                                                                             |  |          |
| 3  | IA No.                                                                                  |  |          |
|    |                                                                                         |  | Page No. |
| 4  | Nature of operational debt as per section 5(21)                                         |  |          |
| 5  | Date of default                                                                         |  |          |
|    | Document relied upon for determining the date of default                                |  |          |
| 6  | Amount Claimed                                                                          |  |          |
| 7  | Interest Component, if any                                                              |  |          |
|    | Document relied upon for determining the interest clause                                |  |          |
| 8  | Calculation Sheet                                                                       |  |          |
| 9  | Invoice Period                                                                          |  |          |
| 10 | Total No. of invoices                                                                   |  |          |
| 11 | Demand Notice Date                                                                      |  |          |
| 12 | Demand Notice u/s 8 of IBC service date & reply, if any                                 |  |          |
| 13 | Section 9 (3) (b) Affidavit                                                             |  |          |
|    | Pre-existing dispute, if any, with respect to amount in default,                        |  |          |
| 14 | Whether the debt has been acknowledged                                                  |  |          |
| 15 | Whether under Limitation period:                                                        |  |          |
| 16 | Whether S.10 A applicable:                                                              |  |          |
| 17 | Whether threshold has been achieved on account of claim of interest:                    |  |          |
| 18 | Whether purchase order/invoice includes term of payment and interest on delayed payment |  |          |

|    |                                                                                                                                   |  |  |
|----|-----------------------------------------------------------------------------------------------------------------------------------|--|--|
| 19 | Are the parties related as defined in Section 5(24) & Section 5(24A) of IBC - specify details                                     |  |  |
| 20 | Date of filing of previous application under section 9, if any, between the parties and result thereof.                           |  |  |
| 21 | Copy of Form GSTR-1 and Form GSTR-3B, if laws relating to GST applicable                                                          |  |  |
| 22 | copy of e-way bill wherever applicable                                                                                            |  |  |
| 23 | Copy of certificate from financial institution maintaining accounts of OC confirming no payment of operational debt, if available |  |  |
| 24 | Copy of Form MSME-1, if applicable                                                                                                |  |  |
| 25 | Whether the notification dated 14.06.2022 issued by IBBI with respect to PAN, E-mail complied with;                               |  |  |
| 26 | Balance Sheets                                                                                                                    |  |  |
| 27 | Bank Statements                                                                                                                   |  |  |
| 28 | Any other litigation/OTS/Arbitration pending/disposed of on the issue of above-mentioned default before any other forum           |  |  |
| 29 | Judgments, if any, relied on                                                                                                      |  |  |

The petitioner is directed to fill in the above proforma, for expeditious disposal of Section 9 Applications. Please suggest improvement on [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com) hard copy of the above proforma be submitted before the Bench with complete information at the time of the proceedings.

Date:

Submitted by:  
Contact No:  
Email:

**CHECKLIST FOR SECTION 10 OF THE IBC, 2016**

|     |                                                                                                                                                                    |  |          |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------|
| 1.  | Date of filing of the petition                                                                                                                                     |  |          |
| 2.  | CP (IB)                                                                                                                                                            |  |          |
|     |                                                                                                                                                                    |  | Page No. |
| 3.  | Balance Sheet/Profit & Loss account of the corporate applicant to ascertain whether the corporate applicant is viable or not                                       |  |          |
| 4.  | Affidavit on eligibility under Section 11                                                                                                                          |  |          |
| 5.  | Whether Interim Resolution Professional has been proposed                                                                                                          |  |          |
| 6.  | Special Resolution passed by shareholders of the corporate debtor or the resolution passed by at least 3/4th of the total no. of partners of the corporate debtor. |  |          |
| 7.  | Books of accounts/balance sheets evidencing the default to the creditors.                                                                                          |  |          |
| 8.  | Total debt raised and amount in default                                                                                                                            |  |          |
| 9.  | Affidavit that the corporate applicant is not ineligible under section 11 of the Code                                                                              |  |          |
| 10. | Affidavit. H that the application is not filed to defraud the creditors                                                                                            |  |          |
| 11. | Nature of business of the corporate Applicant                                                                                                                      |  |          |
| 12. |                                                                                                                                                                    |  |          |
| 13. | The company master data                                                                                                                                            |  |          |
| 14. | Details of guarantee given by the guarantors in relation to the debts of the corporate debtor.                                                                     |  |          |
| 15. | Record of default with the information utility, if any                                                                                                             |  |          |

|     |                                                                                                                                                                                                                                                           |  |  |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 16. | List of documents attached to this application in order to prove the existence of financial/operational debt and the amount in default                                                                                                                    |  |  |
| 17. | Copies of audited financial statements of the corporate debtor for the last two financial years and the provisional financial statements for the current financial year made upto a date not earlier than fourteen days from the date of the application. |  |  |
| 18. | Date when the financial/operational debt was incurred                                                                                                                                                                                                     |  |  |
| 19. | Particulars of security held, if any, the date of its creation, its estimated value as per the creditor.                                                                                                                                                  |  |  |
| 20. | Particulars of any debts owed by or to the corporate debtor to or by persons connected with it;                                                                                                                                                           |  |  |
| 21. | Whether any and if so what, guarantees have been given in relation to the debts of the corporate debtor by other persons, specifying which, if any, of the guarantors is a related party to the corporate debtor and the corporate applicant; and         |  |  |
| 22. | Relevant extract of any constitutional document or shareholders' agreement that records the authority of the corporate applicant to make this application, where the corporate applicant is a member or partner of the corporate debtor                   |  |  |
| 23. | The relevant extract of an employment agreement, constitutional document or fillings made to the Registrar of Companies confirming the authority of                                                                                                       |  |  |

|     |                                                                                                                                                                                                                                                               |  |  |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|     | the corporate applicant to make this application, where the corporate applicant is an individual in charge of managing the operations and resources of the corporate debtor or has control and supervision over the financial affairs of the corporate debtor |  |  |
| 24. | Judgments relied on                                                                                                                                                                                                                                           |  |  |
| 25. | Nature of business of the corporate debtor                                                                                                                                                                                                                    |  |  |
| 26. | <i>Latest audited financial results for the year ending 31.03.2023 containing position of loans &amp; advances, debtors and inventory along with auditor's report.</i>                                                                                        |  |  |
| 27. | <i>Financial/Books of accounts in a pen-drive</i>                                                                                                                                                                                                             |  |  |
| 28. | <i>Provide for the fee of the IRP/RP for a period of 6 months</i>                                                                                                                                                                                             |  |  |
| 29. | <i>An affidavit to the effect that it has not received any SARFESI notice and that this application is not to defeat the purposes of law</i>                                                                                                                  |  |  |

The petitioner is directed to fill in the above proforma, for expeditious disposal of Section 10 Applications. Please suggest improvement on [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com) hard copy of the above proforma be submitted before the Bench with complete information at the time of the proceedings.

Date:

Submitted by:  
Contact No:  
Email:

**CHECKLIST FOR VOLUNTARY LIQUIDATION (SECTION 59 OF THE  
INSOLVENCY AND BANKRUPTCY CODE, 2016)**

| Sr. No | Particulars                                                                                                                                              | Please provide the Annexure/page no as mentioned in the application/submissions |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| 1      | Jurisdiction of concerned RoC                                                                                                                            |                                                                                 |
| 2      | MOA & AOA of the Petitioner Company<br>True copy of Master Data                                                                                          |                                                                                 |
| 3      | Date of meeting of Board of Director <ul style="list-style-type: none"> <li>• Minutes attached</li> <li>• % of members approving the proposal</li> </ul> |                                                                                 |
| 4      | Declaration of Solvency with RoC- duly signed by Directors                                                                                               |                                                                                 |
| 5      | Information to Registrar of Company and IBBI in Form GNL-2 and MGT-14 along with EOGM resolution                                                         |                                                                                 |
| 6      | Public Announcement                                                                                                                                      |                                                                                 |
| 7      | Whether any claim lodged pursuant to public announcement?<br>If any claim is filed, whether the same has been settled?                                   |                                                                                 |
| 8      | Whether information is given to the IT Department under Section 178 of Income Tax Act?                                                                   |                                                                                 |
| 9      | Creditor's claims verification by Liquidators                                                                                                            |                                                                                 |
| 10     | Date of Preliminary and Final reports by Liquidator                                                                                                      |                                                                                 |
| 11     | Separate Bank Account details                                                                                                                            |                                                                                 |
| 12     | Whether accounts in bank account distributed? And Bank A/c closed?                                                                                       |                                                                                 |

|    |                                              |  |
|----|----------------------------------------------|--|
| 13 | Filing of final report with RoC/IBBI         |  |
| 14 | Any response filed to the report of RoC/IBBI |  |

|                                    |  |
|------------------------------------|--|
| Other Relevant information/Remarks |  |
|------------------------------------|--|

This is a basic discussion paper to enable the NCLT Benches to collect relevant information in the first/second hearing so that disposal of Applications under Section 59 of Insolvency and Bankruptcy Code, 2016 is expedited. Please suggest improvement on [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com) Hard copy of the information in the above format be submitted before the Bench at the time of the proceedings.

Date:

Submitted by:  
Contact No:  
Email:

**CONVENIENCE PROFORMA for RESOLUTION PLAN APPROVAL** to be filed by  
RESOLUTION PROFESSIONAL

1. Name of Corporate Debtor:
2. Name of Directors of Corporate Debtor:
3. CIN of Corporate Debtor:
4. Shares of Members of CoC - Table

| Name of the financial creditor | Amount claimed | Amount admitted | Percentage of voting share(%) | Voting for Resolution Plan (Voted for/Dissented/Abstained) |
|--------------------------------|----------------|-----------------|-------------------------------|------------------------------------------------------------|
|                                |                |                 |                               |                                                            |
|                                |                |                 |                               |                                                            |

5. Valuation Report

| Sr. No. | Name of Valuer | Fair value | Liquidation Value |
|---------|----------------|------------|-------------------|
|         |                |            |                   |
|         |                |            |                   |

6. Note on the calculation of minimum liquidation value u/s 30(2)(b) in the present plan.
7. Meetings of CoC

| Particulars     | Date of CoC Meeting | Main Agenda of discussion | Important decisions ratified |
|-----------------|---------------------|---------------------------|------------------------------|
| 1st CoC Meeting |                     |                           |                              |
| 2nd CoC Meeting |                     |                           |                              |
|                 |                     |                           |                              |
|                 |                     |                           |                              |

8. Public Announcement - Form A ( newspaper details)
9. Form - G (Newspaper publication)
10. Details of the change of RP, if any?
11. Prospective Resolution Applicant(s) (PRAs)

| Sr. No. | Names |
|---------|-------|
|         |       |
|         |       |

12. If the aggregate dues of the operational creditors is not less than 10% of total debt, whether compliance of Regulation 36A (12) of CIRP Regulations, 2016 has been made by the Resolution Professional?
13. Is the corporate debtor a going concern within the meaning of Section 5 (26) of the Code?
14. Modifications made in Resolution Plan after initial CoC approval, if any.
15. Whether the Resolution Plan maintains Corporate Debtor as a going concern, specify the status before and after approval of the Plan.
16. Note on a security interest in the Corporate Debtor's assets by the parties, if any.
17. A note on how the provision for payment to operational debtors is in compliance with the provisions of Section 30(2) (B) of the IBC, 2016.
18. Date of filing of Compliance Certificate in the prescribed form, i.e., Form 'H' in compliance with Regulation 39(4) of the Insolvency & Bankruptcy Board of India

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by the RP.  
Please mention the page number of Form H filed with the original application.

#### 19. Details of Monitoring Committee

|                                                                              |                                                                  |
|------------------------------------------------------------------------------|------------------------------------------------------------------|
| Name(s) of the proposed member(s) of implementation and monitoring committee | Brief description of the Proposed member(s) of the I&M committee |
|                                                                              |                                                                  |

20. A resolution plan shall provide for the measures, as may be necessary, for insolvency resolution of the corporate debtor for maximization of value of its assets, including but not limited to Clauses (a) to (j) of Regulation 37. Not all Clauses are covered in each Resolution Plan. Please mention the Clauses relevant to your case and mention page numbers in the Resolution Plan dealing with the same.

|               |                                                                                                        |
|---------------|--------------------------------------------------------------------------------------------------------|
| Regulation 37 | Relevant Page Number of the Resolution Plan dealing aforesaid compliance with Regulation (Clause wise) |
| (a)           |                                                                                                        |
| (b) .....(j)  |                                                                                                        |

21. The amounts actually provided for under Section 30(2) of the Code:

| Particulars                 | Amount of Claim Filed (Rs. in Cr.) | Amount of Claim admitted (Rs. in Cr.) | Amount provided under the Plan (Rs. in Cr.) | Amount provided to the amount claimed % | Amount reflected in the last Balance Sheet before CIRP. (only on 3 * starred item below) | Amount available in liquidation |
|-----------------------------|------------------------------------|---------------------------------------|---------------------------------------------|-----------------------------------------|------------------------------------------------------------------------------------------|---------------------------------|
| Secured Financial Creditors |                                    |                                       |                                             |                                         |                                                                                          |                                 |
| Unsecured                   |                                    |                                       |                                             |                                         |                                                                                          |                                 |

|                                                                               |  |  |  |  |  |  |
|-------------------------------------------------------------------------------|--|--|--|--|--|--|
| Financial Creditors (except related party)                                    |  |  |  |  |  |  |
| *Staff & Workmen                                                              |  |  |  |  |  |  |
| Operational Creditors (statutory dues)                                        |  |  |  |  |  |  |
| Related Party (includes Unsecured Financial Creditors & Operational Creditor) |  |  |  |  |  |  |
| *Statutory Liabilities                                                        |  |  |  |  |  |  |
| *Any other liability, including contingent liability                          |  |  |  |  |  |  |
| Total                                                                         |  |  |  |  |  |  |

Please attach a copy of the last Balance Sheet before the initiation of CIRP.

22. The term of plan and its implementation schedule in detail R.38(2):

| Sr. No. | Particulars | Amount (Rs. in Lakhs) verified by RP | Upfront Cash | Deferred Cash at the end of 1st Year | Rest of Deferred Cash |
|---------|-------------|--------------------------------------|--------------|--------------------------------------|-----------------------|
| 1.      | CIRP Cost   |                                      |              |                                      |                       |

|    |                                                                  |  |  |  |  |
|----|------------------------------------------------------------------|--|--|--|--|
| 2. | Secured<br>Financial Creditor                                    |  |  |  |  |
| 3. | Unsecured<br>Financial Creditor                                  |  |  |  |  |
| 4. | Operational<br>Creditor for<br>Goods &<br>Services               |  |  |  |  |
| 5. | Operational<br>Creditor<br>Government<br>Dues (Customs)          |  |  |  |  |
| 6. | Operational<br>Creditor<br>Government<br>Dues (Tax)              |  |  |  |  |
| 7. | Operational<br>Creditor<br>Employees &<br>Workers                |  |  |  |  |
| 8. | Funds for<br>stabilization of<br>Business and<br>Working Capital |  |  |  |  |

23. Relinquishment/Waiver of liabilities and Approvals prayed for :

| Sr.<br>No. | Relief and/or<br>Concessions and<br>Approvals Sought | Competent Authority/<br>Courts/<br>Government/Semi-<br>Government Authority for<br>relief sought | Justification for seeking<br>the relief/concession |
|------------|------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------|
|            |                                                      |                                                                                                  |                                                    |
|            |                                                      |                                                                                                  |                                                    |

24. Section 32 A compliance regarding the liability of prior offences and pending litigation in the present case.
25. Please attach an affidavit by RP that he has done due diligence on the claim of the SRA regarding meeting the requirements of S.29A and finds the same in order.
26. In case the corporate debtor is an MSME and is exempted from the provisions of Section 29A, the RP is to submit an MSME certificate along with an affidavit that no proceeding for cancellation of the Acknowledged Entrepreneurs Memorandum has been undertaken in this case by the prescribed authority or the same is not cancelled as on the date of filing the application.
27. Whether the RP has formed an opinion and made a determination on the preferential and other transactions under Regulation 35A.
28. Details of dues of the workmen (for the period of twenty-four months) and employees (for the period of twelve months) under Section 30(2)(b) read with Section 53 of the Code :

| Details of dues of workmen (beyond 24 Months) and Employees (12 Months) |        |                |        |          |       |
|-------------------------------------------------------------------------|--------|----------------|--------|----------|-------|
| In INR.                                                                 |        |                |        |          |       |
| Category                                                                | Salary | Provident Fund | Leaves | Gratuity | Total |
| Workmen                                                                 |        |                |        |          |       |
| Employees                                                               |        |                |        |          |       |
| Total                                                                   |        |                |        |          |       |

29. The Successful Resolution Applicant to state on affidavit that the following payments are provided for/or will be paid over and above the provisions of the Resolution Plan in compliance of the order of the Hon'ble NCLAT in the Case of M/s Jet Airways India Ltd.; *upheld by the Hon'ble Supreme Court in Civil Appeal No 407 of 2023 with Civil Appeal Nos 465-469 of 2023.*

(i) The workmen and employees are entitled to receive the amount of provident fund and gratuity in full since they are not part of the liquidation estate under Section 36(4)(b)(iii).

(ii) The workmen are entitled to receive their dues from the Corporate Debtor for period of 24 months as per provision of Section 53(1)(b) at least to minimum liquidation value envisaged under Section 30(2)(b) read with Section 53(1).

30. Whether revised Form H has been filed in case the amounts for distribution to various stakeholders have changed subsequent to the filing of the original Form H along with the application. If yes, date of filing.

31. Name and Contact details of the Forensic Auditor: Yes/No

32. Whether the Forensic Auditor is in the empanelled list of the Indian Banks' Association : Yes/No

33. Allegations of PUF transactions filed by RP under Regulation 35A:

| Sections | Nature of allegation | Amounts involved | Documents relied upon | Remarks |
|----------|----------------------|------------------|-----------------------|---------|
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |

34. Copy of transaction Audit Report and Forensic Audit Report be submitted if not already done.

35. If transaction audit/forensic audit was done anytime within three years prior to initiation of CIRP by the lending banks/members of COC, a copy of such audit reports be submitted.

36. Whether there is a provision in the Resolution Plan specifying disbursement of amounts recoverable from PUFE transaction to Creditors.?
37. Specify the party that will pursue the avoidance transaction application and also meet the expenses incurred therein.
38. Whether separate applications for Sections 43, 45, 66 and related Sections in the Code as applicable have been filed regarding PUFE transactions?
39. Details of exclusion(s) & extension(s) granted by NCLT, if any?
40. Any such application as mentioned above is pending before NCLT.
41. Any order passed by NCLT or Higher Judicial Authorities e.g. Hon'ble Supreme Court & Hon'ble NCLAT and Others, relating to this CIR proceedings.
42. Date of filing of an affidavit by RP regarding the compliance of Section 29A due to verification of the affidavits filed by the SRA.
43. Whether the corporate debtor has a reserve fund for PF/gratuity.
44. Affidavit by SRA for payment of PF and Gratuity dues up to the date of order of the NCLT approving the Resolution Plan in terms of the order of the Hon'ble NCLAT in the Case of M/s Jet Airways India Ltd.; *upheld by the Hon'ble Supreme Court in Civil Appeal No 407 of 2023 with Civil Appeal Nos 465-469 of 2023.*
45. If any IA is pending for claims and the same has been summarily rejected by the RP, an affidavit by the RP communicating the decision of the COC after a fresh consideration of the claim.
46. RP is to state on the affidavit whether there is any contingent liability of the corporate debtor pending as on the date of initiation of CIRP and before the approval of the Resolution Plan by the CoC.
47. If any contingent liability is pending, the SRA is to state on affidavit whether the same has been taken into account in the Resolution Plan.
48. The RP is to state on affidavit whether the Resolution Plan is compiled with Regulation 38 (2) (d) of the CIRP Regulations, 2016.
49. If there is any change in the distribution of amounts from what is reflected in the original Form H, whether a revised Form H indicating the final distribution is filed?
50. Details of the IAs/CAs filed where the RP is applicant/respondent in the following Format:

| Sr. No. | IAs/CAs No. | Date of filing | Applicant(s) | Respondent(S) | Prayer | Remarks | Bearing on Resolution Plan |
|---------|-------------|----------------|--------------|---------------|--------|---------|----------------------------|
|---------|-------------|----------------|--------------|---------------|--------|---------|----------------------------|

|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

## 51. Pending Litigation related to Corporate Debtor:

| Sr. No. | Name of Judicial Authority | Year of Filing | Parties to the Litigation | Subject matter of Litigation | Present status of Litigation | Remarks |
|---------|----------------------------|----------------|---------------------------|------------------------------|------------------------------|---------|
|         |                            |                |                           |                              |                              |         |
|         |                            |                |                           |                              |                              |         |

## 52. Details of payment schedule:

|                                                                                                                 | Amount in Crore | Details of payment |
|-----------------------------------------------------------------------------------------------------------------|-----------------|--------------------|
| Earnest Money Deposit                                                                                           |                 |                    |
| Upfront Contribution, if any, as per the Resolution Plan submitted by the applicant                             |                 |                    |
| Performance Security under Regulation 39(4)<br>Sub Regulation (4A) of Regulation 36B read with Regulation 39(4) |                 |                    |

## 53. Summary of the Financial proposal/payment under the Resolution Plan is as follows

| Particulars                             | Amount |
|-----------------------------------------|--------|
| Resolution Plan Value:                  |        |
| CIRP Cost                               |        |
| Payment to Secured financial Creditors: |        |
| Workmen's & Employees priority dues:    |        |
| Operational Creditors                   |        |

**Note:** This Proforma is devised to highlight critical information in a resolution plan for expediting the approval of resolution plans/liquidation. Any suggestion to improve the same may be emailed to [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com)

Date:

Filed by:  
Contact No.  
E-mail:

**CONVENIENCE PROFORMA for SECTION-33 of IBC**  
(to be filed by the RESOLUTION PROFESSIONAL)

1. Please specify the Section/Sub-Section under which application is made:

- (i) Section 33(1)(a)/33(1)(b)
- (ii) Section 33(2)
- (iii) Others

2. Date of initiation of CIRP -

3. Shares of Members of CoC - Table

| Name of the financial creditor | Amount claimed | Amount admitted | Percentage of voting share(%) |
|--------------------------------|----------------|-----------------|-------------------------------|
|                                |                |                 |                               |
|                                |                |                 |                               |

4. Valuation Report

| Sr. No. | Name of Valuer | Fair value | Liquidation Value |
|---------|----------------|------------|-------------------|
|         |                |            |                   |
|         |                |            |                   |

5. Meetings of CoC

| Particulars     | Date of CoC Meeting | Main Points of discussion | Important decisions taken |
|-----------------|---------------------|---------------------------|---------------------------|
| 1st CoC Meeting |                     |                           |                           |
| 2nd CoC Meeting |                     |                           |                           |
|                 |                     |                           |                           |
|                 |                     |                           |                           |

6. Is the Corporate Debtor a going concerns?

7. Details of change of RP, if any?

8. Allegations of PUF Transactions filed by RP under Regulation 35A:

| Sections | Nature of allegation | Amounts involved | Documents relied upon | Remarks |
|----------|----------------------|------------------|-----------------------|---------|
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |

9. Details of exclusion(s) & extension(s) granted by NCLT, if any?

10. Compliance of the following Regulations:

Regulation 39B;

Regulation 39C;

Regulation 39D;

11. Any such application as mentioned above is pending before NCLT.

12. Any order passed by NCLT or Higher Judicial Authorities e.g. Hon'ble Supreme Court & Hon'ble NCLAT and Others, relating to this CIR proceedings.

13. Details of the IAs/CAs filed where the RP is applicant/respondent in the following Format:

| Sr. No. | IAs/CAs No. | Date of filing | Applicant(s) | Respondent(s) | Prayer | Remarks | Bearing on Resolution Plan |
|---------|-------------|----------------|--------------|---------------|--------|---------|----------------------------|
|         |             |                |              |               |        |         |                            |
|         |             |                |              |               |        |         |                            |

**Note: This Proforma is devised to expedite the approval of Application under Section 33 of the IBC. Any suggestion to improve the same may be emailed to [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com).**

Date:

Filed by:  
Contact No.  
E-mail:

**CONVENIENCE PROFORMA for Dissolution of Corporate Debtor**  
 (to be filed by the LIQUIDATOR at the time of Application of Dissolution of  
 Corporate Debtor under **Section 54** of the IBC)

1. Date of commencement of Liquidation and appointment of Liquidator -
2. Date of filing and Diary No. of Preliminary Report (as per Regulation 13) submitted before NCLT.
3. Date and Diary No. of Asset Memorandum (as per Regulation 34) submitted before NCLT.
4. Amount claims received and verified :

| Sr. No. | Names                 | Claims received Amount (in Cr.) | Claims verified under Regulation 12(2)(b) Amount (in Cr.) |
|---------|-----------------------|---------------------------------|-----------------------------------------------------------|
| 1.      | Operational Creditors |                                 |                                                           |
| 2.      | Financial Creditors   |                                 |                                                           |
| 3.      | Workmen and Employees |                                 |                                                           |
| 4.      | Other Stakeholders    |                                 |                                                           |

5. Date of constitution of Stakeholders Consultation Committee as per Regulation 31A.
6. Meetings of the Stakeholders Consultation Committee:

| Particulars     | Date of SCC Meeting | Main Agenda of discussion | Important decisions ratified | Whether any advice of SCC not complied by the Liquidator | Remarks |
|-----------------|---------------------|---------------------------|------------------------------|----------------------------------------------------------|---------|
| 1st SCC Meeting |                     |                           |                              |                                                          |         |
| 2nd SCC Meeting |                     |                           | ko                           |                                                          |         |
|                 |                     |                           |                              |                                                          |         |
|                 |                     |                           |                              |                                                          |         |

7. Value of Assets, Valued in accordance with Regulation 35 -

| Sr. No. |                                        | Market Value | Liquidation Value |
|---------|----------------------------------------|--------------|-------------------|
| 1.      | Agriculture Land                       |              |                   |
| 2.      | Factory Land & Building                |              |                   |
| 3.      | Plant, Machinery, Furniture & Fixtures |              |                   |
| 4.      | Trade Receivable                       |              |                   |
| 5.      | Cash & Cash equivalent                 |              |                   |
| 6.      | Short Term Loans & Advances            |              |                   |
| 7.      | Others (Please specify)                |              |                   |

8. Whether any compromise or arrangement is proposed under Rule 2B?

9. Whether Valuation of assets or business intended to be sold has been completed as on date?

10. Provision under which Sale of Assets have been made so far (as per Regulation 32

(a) to (f)):

|               |                |
|---------------|----------------|
| Regulation 32 | Value of Asset |
| (a)           |                |
| (b) .....(f)  |                |

11. Whether the Liquidator has formed an opinion and made a determination on the preferential and other transactions : Yes/No

12. Whether the avoidance applications have been segregated Section wise? Yes/No

13. Whether any avoidance application pending before this Adjudicating Authority?  
Yes/No

14. Name and Contact details of the Forensic Auditor:

15. Whether the Forensic Auditor is in the empanelled list of the Indian Banks' Association? Yes/No

16. Whether Form H is filed?

17. Allegations of PUF transactions filed by Liquidator under Regulation 35A:

| Sections | Nature of allegation | Amounts involved | Documents relied upon | Whether still pending for adjudication |
|----------|----------------------|------------------|-----------------------|----------------------------------------|
|          |                      |                  |                       |                                        |
|          |                      |                  |                       |                                        |
|          |                      |                  |                       |                                        |

18. Details of the IAs/CAs filed where the Liquidator is applicant/respondent in the following Format:

| Sr. No. | IAS/CAs No. | Date of filing | Applicant(s) | Respondent(s) | Prayer | Diary No./Date of submissions made so far | Remarks |
|---------|-------------|----------------|--------------|---------------|--------|-------------------------------------------|---------|
|         |             |                |              |               |        |                                           |         |
|         |             |                |              |               |        |                                           |         |

19. Whether any litigation or avoidance application pending in respect of the corporate debtor.

20. If yes, the liquidator to call a meeting of the financial creditors and they will submit on affidavit clarifying on the following:

- I. How these litigations /applications are proposed to be pursued, who will receive the proceeds, if any, from the above litigation/application and who will meet the expenses on these proceedings after the dissolution of the corporate debtor.

Note: This Proforma is devised to highlight critical information in Liquidation to expedite the approval of Dissolution proceedings. Any suggestion to improve the same may be emailed to [ncltmumbai0005a@gmail.com](mailto:ncltmumbai0005a@gmail.com).

Date:

Filed by:  
Contact No.  
E-mail:

IN THE MATTER OF AMALGAMATION/ARRANGEMENT OF  
(UNDER **SECTION 230-232** OF THE COMPANIES ACT 2013)

- **Mention exact page numbers and Annexures** (Add columns according to number of companies)

| Sr. No. |                                                                                                                                                                | Relevant Section/Rules             | Company 1 | Company 2 |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------|-----------|
| 1.      | Brief Description of Scheme. (Mentioning the transfer of business Undertakings between companies only)                                                         |                                    |           |           |
| 2.      | Nature of the scheme [Example: subsidiary, simpliciter merger, composite scheme along with reduction; Demerger; Cross Border Amalgamation Etc]                 |                                    |           |           |
| 3.      | Copy of Scheme of Amalgamation/Arrangement                                                                                                                     | <a href="#">RULE 3 (iii)</a>       |           |           |
| 4.      | Rationale of Scheme & Prayers in the Application (Specify page numbers)                                                                                        |                                    |           |           |
| 5.      | Nature of Business                                                                                                                                             |                                    |           |           |
| 6.      | Notice of Admission                                                                                                                                            | FORM 2                             |           |           |
| 7.      | Whether the Jurisdiction of companies are under this bench?                                                                                                    |                                    |           |           |
| 8.      | Affidavit under NCLT Form 6 as given in Rule 3 (iii)                                                                                                           | <a href="#">RULE 3 (iii)</a>       |           |           |
| 9.      | Copy of Minutes of Board Meeting of the applicant companies approving the scheme [Specify Annexure No. and Date of Meeting]                                    |                                    |           |           |
| 10.     | "Appointed Date" as mentioned in the Scheme.                                                                                                                   |                                    |           |           |
| 11.     | Whether the Scheme envisage any reduction of share capital. If not, Affidavit in this regard.                                                                  | <a href="#">Section 230 (2)(c)</a> |           |           |
| 12.     | Whether Scheme envisage any Corporate Debt Restructuring consented to by not less than <b>75% of the creditors</b> in value. If not, Affidavit in this regard. | <a href="#">Section 230 (2)(c)</a> |           |           |
| (i)     | a creditor's responsibility statement in the <a href="#">prescribed form</a> ;                                                                                 | <a href="#">Section 230</a>        |           |           |

|       |                                                                                                                                                                                                                        |                                                    |  |  |
|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|--|--|
| (ii)  | Provision for safeguards for the protection of other secured and unsecured creditors;                                                                                                                                  | <a href="#">Section 230 (2)(c)</a>                 |  |  |
| (iii) | Copy of report by the auditor that the fund requirements of the company after the corporate debt restructuring as approved shall conform to the liquidity test based upon the estimates provided to them by the Board; | <a href="#">Section 230 (2)(c)</a>                 |  |  |
| (iv)  | where the company proposes to adopt the corporate debt restructuring guidelines specified by the Reserve Bank of India, a statement to that effect;                                                                    | <a href="#">Section 230 (2)(c)</a>                 |  |  |
| 13.   | Whether Accounting Treatment in the scheme is as per Section 133? [Specify Date of Certificate and Annexure No.]                                                                                                       | <a href="#">Section 133 of Companies Act, 2013</a> |  |  |
| 14.   | Legal proceedings or An Affidavit to the effect that no legal proceedings are pending.                                                                                                                                 |                                                    |  |  |
| 15.   | Provision regarding Interest of workmen and staff (employees)                                                                                                                                                          |                                                    |  |  |
| 16.   | Valuation Report                                                                                                                                                                                                       | <a href="#">Section 230 (2)(c)</a>                 |  |  |
|       | Mention Name of valuer & Registration No.                                                                                                                                                                              |                                                    |  |  |
|       | Date of Valuation                                                                                                                                                                                                      |                                                    |  |  |
|       | Annexure No.                                                                                                                                                                                                           |                                                    |  |  |
|       | Proposed Share Exchange Ratio [Specify Page No.]                                                                                                                                                                       |                                                    |  |  |
| 17.   | Whether any affidavit regarding the sectoral regulators has been filed? (Also Mention - Applicability of Competition Commission of India)                                                                              |                                                    |  |  |
| 18.   | Date of Audited Financial Statement filed?                                                                                                                                                                             |                                                    |  |  |
| 19.   | Date of latest Provisional financial statement filed? Is it within 6 months from the date of proposed meetings?                                                                                                        |                                                    |  |  |
| 20.   | Whether list of shareholders is certified by Independent Chartered Accountants/Company Secretary/ Director/ Authorised Signatory.                                                                                      |                                                    |  |  |
| 21.   | Whether list of creditors is certified by Independent Chartered Accountants/Company Secretary. [Mention the name of auditor and date of issuance of certificate]                                                       |                                                    |  |  |

22. Please mention the total number of Shareholders, Secured Creditors, Unsecured Creditors or any other class of shareholders/creditors along with their Consent Affidavits, If any. [Mention Page No./Annexure]

| Name of the Applicant Companies | Shareholders along with their consent |                                   |                             |                                  | Creditors along with their consents |                                  |                       |                                  |                         |                                  |
|---------------------------------|---------------------------------------|-----------------------------------|-----------------------------|----------------------------------|-------------------------------------|----------------------------------|-----------------------|----------------------------------|-------------------------|----------------------------------|
|                                 | Equity Shareholder (A)                | Consent of (A ) with calculations | Preference Shareholders (B) | Consent of (B) with calculations | Debenture Holders (C)               | Consent of (C) with calculations | Secured Creditors (D) | Consent of (D) with calculations | Unsecured Creditors (E) | Consent of (E) with calculations |
| Applicant Company No.1          |                                       |                                   |                             |                                  |                                     |                                  |                       |                                  |                         |                                  |
| Applicant Company No.2          |                                       |                                   |                             |                                  |                                     |                                  |                       |                                  |                         |                                  |

23. Grounds on which exemption from meetings has been sought ( if any)

|                     | Ground for exemption of meetings of Equity Shareholders | Ground for exemption of meetings of Secured Creditors | Ground for exemption of meetings of Unsecured Creditors |
|---------------------|---------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------|
| Applicant Company 1 |                                                         |                                                       |                                                         |
| Applicant Company 2 |                                                         |                                                       |                                                         |

24. Please furnish the details of shareholding of applicant companies in the following format:-

| Sr. No. | Company             | CIN | PAN | Date Of Incorporation | Authorised Share capital | Issued, Paid Up and Subscribed Share Capital |
|---------|---------------------|-----|-----|-----------------------|--------------------------|----------------------------------------------|
| 1.      | Applicant Company 1 |     |     |                       |                          |                                              |
| 2.      | Applicant Company 2 |     |     |                       |                          |                                              |

25. Post amalgamation / Demerger the capital structure of the applicants will be as under:

| Sr. No. | Company | CIN | PAN | Date Of Incorporation | Authorised Share capital | Issued, Paid Up and Subscribed Share Capital |
|---------|---------|-----|-----|-----------------------|--------------------------|----------------------------------------------|
|         |         |     |     |                       |                          |                                              |
|         |         |     |     |                       |                          |                                              |
|         |         |     |     |                       |                          |                                              |

**Note:-** This format is devised to help petitioners/applicants furnish before NCLT Bench all required information/certification under the Companies Act, 2013 in the early stages of hearing to expedite approvals under Section 230-232 of the Act. Any suggestion for improvement is welcome.