



**NATIONAL COMPANY LAW TRIBUNAL  
MUMBAI - Court-IV**

**Hearing through: VC and Physical (Hybrid) Mode**

**DAY: FRIDAY**

**DATE: 12.07.2024**

**TIME: 10:30 AM**

1. Cisco Webex Video Conference [ID 25121945477](#) -
2. **VC Link** <https://ncltmum.webex.com/meet/ncltmumc4>
3. **Following matters are listed before the Bench for hearing through Hybrid Mode.**
4. **In case joining through video conferencing, parties shall join through Laptop and not through Mobile and not while in a Vehicle.**
5. **While joining hearing through VC, Counsels/ parties have to write the Item No. along with their names (in the Username Box while logging in), otherwise joining the hearing through VC may not be permitted.**
6. **Parties are requested to test the Audio & Video Quality of their system before hearing and switch on their camera only at the time of appearance.**
7. **Parties shall keep their Audio muted & Video closed till their matter is called out.**
8. **Parties should be ready with requisite infrastructure to share the documents on-line during the hearing.**
9. **Parties should be ready to share on-line, the Judgments / Citations sought to be relied upon.**
10. **Appearance should be shared during the hearing in the Chat Box in the Cisco web-ex with item No. and for whom they are appearing.**
11. **Parties/ counsels appearing physically should make attendance in the Register maintained in the court for the purpose.**
12. **Note: Hybrid mode in the present context means court assisted hybrid hearings in case one party is physically present and the other party is appearing through Video Conference. This will continue till proper hybrid system is set up for which consultation is in progress with the Ministry of Corporate Affairs and other stakeholders.**

| <b>Coram:</b><br><div> <div>MS. ANU JAGMOHAN SINGH,<br/>Hon’ble Member (T)</div> <div>SHRI. KISHORE VEMULAPALLI,<br/>Hon’ble Member (J)</div> </div> |                        |                                    |           |                 |                                                                                                             |                                 |                       |                           |         |
|------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|------------------------------------|-----------|-----------------|-------------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------|---------------------------|---------|
| Sr. No.                                                                                                                                              | CP. No.                | IA/CA No.                          | Purpose   | Section         | Name of Parties                                                                                             | Name of Counsel for P           | Name of Counsel for R | Name of RP/ Liquidator/MP | Remarks |
| <b>Pronouncement of Order</b>                                                                                                                        |                        |                                    |           |                 |                                                                                                             |                                 |                       |                           |         |
| 1.                                                                                                                                                   | C.P. (IB)/1190(MB)2022 | IA(IBC)(PLAN)/38(MB)2024<br>Sec 30 | For Order | IBC under Sec 7 | Omkara Assets Reconstruction Pvt Ltd<br>Vs<br>Swapnil Promoters And Developers Private Limited              | Amir Arsiwala                   |                       |                           |         |
| 2.                                                                                                                                                   | C.P. (IB)/128(MB)2021  |                                    | For Order | IBC Under Sec 9 | Sunjeet Communications Pvt Ltd<br>Vs<br>Rashmi Metro Homes Llp                                              | Argus Partners                  |                       |                           |         |
| 3.                                                                                                                                                   | C.P. (IB)/800(MB)2023  |                                    | For Order | IBC Under Sec 9 | Pasad Impex Private Limited<br>Vs<br>Etc - Energy Therapy Co. Private Limited                               | Ganeshlal A Kataria             |                       |                           |         |
| 4.                                                                                                                                                   | C.P. (IB)/1127(MB)2021 |                                    | For Order | Section 95(1)   | Central Bank Of India Through Resolution Professional Jitendra Palande<br>Vs<br>Shivaji Ramchandra Katke    | Komal Gupta                     |                       |                           |         |
| 5.                                                                                                                                                   | C.P. (IB)/1227(MB)2021 |                                    | For Order | Section 95(1)   | State Bank Of India (Through Resolution Professional Mr. Surya Pratap Gupta)<br>Vs<br>Mr. Abhijit Avarsekar | Akr Advisors Llp                |                       |                           |         |
| 6.                                                                                                                                                   | C.P. (IB)/919(MB)2023  |                                    | For Order | Section 95(1)   | Hdfc Bank Limited<br>Vs<br>Shyamsunder Toshniwal                                                            | Vidhii Partners<br>Manish Desai |                       |                           |         |
| 7.                                                                                                                                                   | C.P. (IB)/962(MB)2023  |                                    | For Order | Section 95(1)   | Hdfc Bank Limited<br>Vs<br>Sandeep Toshniwal                                                                | Vidhii Partners<br>Manish Desai |                       |                           |         |
| 8.                                                                                                                                                   | C.P. (IB)/963(MB)2023  |                                    | For Order | Section 95(1)   | Hdfc Bank Limited<br>Vs<br>Madhubala Toshniwal                                                              | Vidhii Partners<br>Manish Desai |                       |                           |         |

|     |                                                     |  |           |                                      |                                                  |                                  |  |  |  |
|-----|-----------------------------------------------------|--|-----------|--------------------------------------|--------------------------------------------------|----------------------------------|--|--|--|
| 9.  | C.P.(CAA)/26(MB)2024<br>IN<br>C.A.(CAA)/153(MB)2023 |  | For Order | Sec. 230-<br>232                     | Damco India Private Limited                      | Hemant Sethi<br>And Co           |  |  |  |
| 10. | C.A.(CAA)/48(MB)2024                                |  | For Order | Sec. 230-<br>232, Sec<br>234         | Multiacre Investment Services Private<br>Limited | Ajit Singh<br>Tawar              |  |  |  |
| 11. | C.P.(CAA)/48(MB)2024<br>IN<br>C.A.(CAA)/275(MB)2023 |  | For Order | Sec. 230-<br>232                     | Aatco Foods India Private Limited                | Harsh<br>Ruparelia               |  |  |  |
| 12. | C.P.(CAA)/61(MB)2024<br>IN<br>C.A.(CAA)/286(MB)2023 |  | For Order | Sec. 230-<br>232                     | Americorp Business Services Private<br>Limited   | Ajit Singh<br>Tawar              |  |  |  |
| 13. | C.P.(CAA)/68(MB)2024<br>IN<br>C.A.(CAA)/271(MB)2023 |  | For Order | Sec. 230-<br>232                     | Siro Clinpharm Private Limited                   | Rajesh Shah<br>Co                |  |  |  |
| 14. | C.P.(CAA)/82(MB)2024<br>IN<br>C.A.(CAA)/266(MB)2023 |  | For Order | Sec. 230-<br>232                     | Choksey Chemicals Private Limited                | Manish Ghia<br>And<br>Associates |  |  |  |
| 15. | C.P.(CAA)/89(MB)2024<br>IN<br>C.A.(CAA)/7(MB)2024   |  | For Order | Sec. 230-<br>232                     | Karza Technologies Private Limited               | Khaitan And<br>Co Llp            |  |  |  |
| 16. | C.A.(CAA)/99(MB)2024                                |  | For Order | Sub-section<br>(I) of section<br>230 | Synegra Ems Limited                              | Rajesh Shah<br>Co                |  |  |  |

### Supplementary List

|     |                       |  |           |                  |                                                   |                               |  |  |  |
|-----|-----------------------|--|-----------|------------------|---------------------------------------------------|-------------------------------|--|--|--|
| 17. | C.P. (IB)/473(MB)2024 |  | Admission | Section<br>95(1) | Central Bank Of India<br>Vs<br>Aditya Vivek Kawde | Ranjita<br>Kumari             |  |  |  |
| 18. | C.P. (IB)/477(MB)2024 |  | Admission | Section<br>95(1) | Abv Electronic<br>Vs<br>Nilesh Rampyare Dube      | Sanchit<br>Shankar<br>Tatkare |  |  |  |

|     |                        |                                                                                     |                                          |                    |                                                                                                               |                                                |  |  |  |
|-----|------------------------|-------------------------------------------------------------------------------------|------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------|------------------------------------------------|--|--|--|
| 19. | APPEAL/49(MB)2024      |                                                                                     | Admission                                | Sec 252 (3)        | Balavra Leasing And Finance Pvt Ltd<br>Vs<br>Registrar Of Companies                                           | Ashish O<br>Lalpuria<br>Kamal Lahoty<br>And Co |  |  |  |
| 20. | C.P. (IB)/725(MB)2023  | <b>IA 3612(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC under<br>Sec 7 | Vsj Investments Private Limited<br>Vs<br>Galore Developers Private Limited                                    | Udayraj<br>Patwardhan                          |  |  |  |
| 21. | C.P. (IB)/308(MB)2022  | <b>IA(IBC)(LIQ.)/<br/>68(MB)2024</b><br>Sec 33(1) (b) (i) to (iii)<br>r/w Sec 33(3) | Liquidation                              | IBC under<br>Sec 7 | Clearwater Capital Partners Singapore<br>Fund V Pvt. Ltd.<br>Vs<br>Renaissance Urban-Infra Private<br>Limited | Kunal<br>Kanungo                               |  |  |  |
| 22. | C.P. (IB)/3591(MB)2019 | <b>IA 3582(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC Under<br>Sec 9 | Ms Shilpa Interiors<br>Vs<br>Wadhawan Holding Private Limited                                                 | Aniruth<br>Purusothama<br>n G                  |  |  |  |
| 23. | C.P. (IB)/1149(MB)2020 | <b>IA 3587(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC Under<br>Sec 9 | Leo Meridian Infrastructure Projects &<br>Hotels Limited<br>Vs<br>Cinema Venture Private Limited              | Ritesh Kumar<br>Sharma                         |  |  |  |
| 24. | C.P. (IB)/204(MB)2021  | <b>IA 3585(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC Under<br>Sec 9 | Madhure Infra Engineering Pvt. Ltd.<br>Vs<br>Calyx Lenora Realty Llp                                          | Devarajan<br>Raman                             |  |  |  |
| 25. | C.P. (IB)/304(MB)2021  | <b>IA 3594(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC Under<br>Sec 9 | Dashabahu Multitrade Private Limited<br>Vs<br>Tanishi Tradewell Private Limited                               | Yahya<br>Batatawala                            |  |  |  |
| 26. | C.P. (IB)/503(MB)2021  | <b>IA 3579(MB)2024</b><br>Sec 60(5)                                                 | For seeking<br>appropriate<br>directions | IBC Under<br>Sec 9 | Ashok Leyland Ltd.<br>Vs<br>Windals Auto Pvt. Ltd.                                                            | Khushboo<br>Shah<br>Ayush J.<br>Rajani         |  |  |  |

|                      |                        |                                                                                                                                                                         |                                    |                 |                                                                                                                |                                   |  |  |  |
|----------------------|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------|--|--|--|
| 27.                  | C.P. (IB)/1039(MB)2021 | <b>IA 3604(MB)2024</b><br>Rule 11 of NCLT, 2016                                                                                                                         | For seeking appropriate directions | Section 95(1)   | Stci Finance Limited (Through Resolution Professional Mr. Rajendra R. Agrawal)<br>Vs<br>Ms. Hina Sanjay Karani | Manish Jha                        |  |  |  |
| <b>Ordinary List</b> |                        |                                                                                                                                                                         |                                    |                 |                                                                                                                |                                   |  |  |  |
| 28.                  | C.P. (IB)/61(MB)2023   | <b>IA(IBC)(PLAN)/40(MB)2024</b><br>Sec 30                                                                                                                               | Resolution Plan                    | IBC under Sec 7 | Small Industires Development Bank Of India<br>Vs<br>Viola Resorts Private Limited                              | Kunal Kanungo                     |  |  |  |
| 29.                  | C.P. (IB)/319(MB)2024  |                                                                                                                                                                         | Further Consideration              | IBC under Sec 7 | Canara Bank<br>Vs<br>Mep Infrastructure Private Limited                                                        | Mdp And Partners<br>Nishit Dhruva |  |  |  |
| 30.                  | C.P. (IB)/1420(MB)2020 | <b>IA 3045(MB)2024</b><br>Application under any other provisions- IBC                                                                                                   | For seeking appropriate directions | IBC under Sec 7 | Ms Gopikrishnan<br>Vs<br>K.D. Lite Developers Private Limited                                                  | Vidhii Partners<br>Dsk Legal      |  |  |  |
| 31.                  | C.P. (IB)/377(MB)2021  | <b>IA 4073(MB)2023</b><br><b>IA 4518(MB)2023</b><br>Application under any other provisions- IBC<br><b>IA 4002(MB)2023</b><br><b>IVN.P (IBC)/56(MB)2023</b><br>Sec 60(5) | For seeking appropriate directions | IBC under Sec 7 | Yes Bank Limited<br>Vs<br>Indo Global Soft Solutions And Technologies Private Limited                          | Anshul Sehgal<br>Deepak Saxena    |  |  |  |
| 32.                  | C.P. (IB)/1238(MB)2021 | <b>IA 1205(MB)2024</b><br>Rule 11 of NCLT, 2016<br><b>IA 3959(MB)2023</b><br>Sec 12(2)                                                                                  | For seeking appropriate directions | IBC under Sec 7 | Omkara Assets Reconstruction Private Limited<br>Vs<br>M/S. Dunnimaa Engineers & Divers Enterprises Pvt Ltd     | Mansha Bhatia                     |  |  |  |
| 33.                  | C.P. (IB)/308(MB)2022  | <b>IA 4942(MB)2023</b><br>Sec 43(1) r/w Sec 44 (1)                                                                                                                      | For seeking appropriate directions | IBC under Sec 7 | Clearwater Capital Partners Singapore Fund V Pvt. Ltd.<br>Vs<br>Renaissance Urban-Infra Private Limited        | Kunal Kanungo                     |  |  |  |
| 34.                  | C.P. (IB)/172(MB)2024  |                                                                                                                                                                         | Further Consideration              | IBC Under Sec 9 | Maheshwari Fuelchem Private Limited<br>Vs<br>New Bombay Paper Mills Private Limited                            | Bose And Mitra And Co             |  |  |  |

|     |                        |                                                                                |                                    |                  |                                                                                                                        |                                |  |  |  |
|-----|------------------------|--------------------------------------------------------------------------------|------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------|--|--|--|
| 35. | C.P. (IB)/270(MB)2024  |                                                                                | Further Consideration              | IBC Under Sec 9  | Shri Bhagwan Projects Private Limited<br>Vs<br>Gannon Dunkerley And Company Limited                                    | Ghanshyam Sharma<br>S N Pandey |  |  |  |
| 36. | C.P. (IB)/3394(MB)2019 | <b>IA(IBC)(LIQ.)/50(MB)2024</b><br>Sec 33(1) (b) (i) to (iii)<br>r/w Sec 33(3) | Liquidation                        | IBC Under Sec 9  | Wintry Engineering And Chemicals Private Limited<br>Vs<br>Rushabh Lifestyle Private Limited                            | Yahya Batatawala               |  |  |  |
| 37. | C.P. (IB)/860(MB)2023  | <b>IA 2562(MB)2024</b><br>Sec 60(5)                                            | For seeking appropriate directions | IBC Under Sec 9  | Nimbus Packaging Llp<br>Vs<br>Supermax Personal Care Private Limited                                                   | Ajinkya Kurdukar               |  |  |  |
| 38. | C.P. (IB)/469(MB)2021  | <b>IA(IBC)(LIQ.)/47(MB)2024</b><br>Sec 33(1) (b) (i) to (iii)<br>r/w Sec 33(3) | Liquidation                        | IBC Under Sec 10 | Nashik Forge Private Limited                                                                                           | Avinash R Khanolkar            |  |  |  |
| 39. | C.P. (IB)/856(MB)2021  |                                                                                | Further Consideration              | Section 95(1)    | State Bank Of India (Creditor) Through<br>The Resolution Professional Mr. Purusottam Behera<br>Vs<br>Mr. Ketan Shah    | Akr Advisors Llp               |  |  |  |
| 40. | C.P. (IB)/858(MB)2021  |                                                                                | Further Consideration              | Section 95(1)    | State Bank Of India (Through<br>Resolution Professional Mr. Purusottam Behera<br>Vs<br>Mr. Siddhivinayak Shivram Dalvi | Akr Advisors Llp               |  |  |  |
| 41. | C.P. (IB)/974(MB)2021  |                                                                                | Further Consideration              | Section 95(1)    | State Bank Of India (Creditor) Through<br>The Resolution Professional Mr. Anuj Bajpai<br>Vs<br>Mr. Ajjay Agarwal       | Akr Advisors Llp               |  |  |  |
| 42. | C.P. (IB)/975(MB)2021  |                                                                                | Further Consideration              | Section 95(1)    | State Bank Of India (Creditor) Through<br>The Resolution Professional Mr. Anuj Bajpai<br>Vs<br>Mr. Moti Lal Agarwal    | Akr Advisors Llp               |  |  |  |
| 43. | C.P. (IB)/976(MB)2021  |                                                                                | Further Consideration              | Section 95(1)    | State Bank Of India (Creditor) Through<br>The Resolution Professional Mr. Anuj Bajpai<br>Vs<br>Mrs. Barkha A. Agarwal  | Akr Advisors Llp               |  |  |  |

|     |                                                      |                                                                       |                                    |               |                                                                                                            |                                                                                                |  |  |  |
|-----|------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------|---------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--|--|--|
| 44. | C.P. (IB)/462(MB)2024                                |                                                                       | Further Consideration              | Section 94(1) | Sangeeta Jain                                                                                              | Ritika Vijan<br>Sophia Hussain                                                                 |  |  |  |
| 45. | C.P. (IB)/391(MB)2023                                | <b>IA 1322(MB)2024</b><br>Application under any other provisions- IBC | For seeking appropriate directions | Section 95(1) | Punjab National Bank Through Resolution Professional Mr. Nishant Agrawal<br>Vs<br>Mr. Sunil Kumar Trivedi  | Anand Prabhawalkar<br>Rajat Lohia<br>Himani Chouhan<br>Mahalakshmi Ganapathy<br>Ayushi Patidar |  |  |  |
| 46. | C.P.(CAA)/157(MB)2022<br>IN<br>C.A.(CAA)/115(MB)2021 |                                                                       | Further Consideration              | Sec. 230-232  | Art Capital (India) Private Limited<br>Vs<br>Rajiv Kumar Assistant Director,<br>Directorate Of Enforcement | Hemant Sethi<br>And Co                                                                         |  |  |  |
| 47. | CP/250(MB)2021                                       | <b>COMP.APPL/ 213(MB)2024</b><br>Any other provision - Govt body      | For seeking appropriate directions | Sec. 271-273  | Shramik Multitrade Private Limited                                                                         | Maya Majumdar                                                                                  |  |  |  |

**NOTE:**

1. All efforts have made to provide accurate information in the Cause List. Inadvertent error, if any, is regretted and may be brought to the notice of the Registry.
2. For urgency application has to be filed no Praecipe will be accepted.
3. The orders passed in these cases will be uploaded in NCLT website.

-Sd-  
**(Anil K. Choudhary)**  
**Court Officer**

## **RESOLUTION PLAN CHECK LIST- SECTION-30 IBC**

|     |                                                                                                                     |  |
|-----|---------------------------------------------------------------------------------------------------------------------|--|
| 01. | C.P(IB) No.                                                                                                         |  |
|     | Filed on                                                                                                            |  |
|     | Admitted date with Default Amount.                                                                                  |  |
| 02. | I.A No.                                                                                                             |  |
|     | Filed On                                                                                                            |  |
| 03. | Name of SRA                                                                                                         |  |
| 04. | Approved Resolution Plan date along with final revision, if any.                                                    |  |
| 05. | Plan approval voting percentages along with COC Meeting No. with date.                                              |  |
| 06. | Fair Value                                                                                                          |  |
| 07. | Liquidation Value                                                                                                   |  |
| 08. | Total Amt. Provided under Plan.                                                                                     |  |
| 09. | Whether the SRA is MSME? If Yes, Whether the MSME Certificate filed?                                                |  |
| 10. | a) Whether the RP filed a/w the IA, the affidavit u/s 29A given by the SRA?(Reg 39(a)                               |  |
|     | b) Undertaking by the PRA(Reg. 39(c)                                                                                |  |
|     | c) Whether RP has filed DDR as per(Reg 36A(8)                                                                       |  |
| 11. | Mandatory Contents in Resolution Plan.                                                                              |  |
|     | a) Statements as to how plan has dealt with the interest of all stakeholders including FC and OC(Reg 38(1A of CIRP) |  |
|     | b) Term of Plan and its implementation Schedules(Reg 38(2)(a)                                                       |  |
|     | c) Satisfaction of Conditions Under Reg. 38(3)                                                                      |  |
| 12. | Whether the Performance Bank Guarantee is filed with the IA? If yes, valid till which date?                         |  |
| 13. | Source of funds                                                                                                     |  |
| 14. | Relief and Concessions with Justification.                                                                          |  |
| 15. | Whether the Form H is filed as per latest IBBI format?                                                              |  |

|     |                                                                                                                                                                                                                                                                                                                                                                                             |  |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 16. | Whether any avoidance transaction IAs pending before the Bench? If Yes, file affidavit regarding how the funds will be distributed in the event of its realization(As per Notification No. IBBI/2022-23/GN/REG084)                                                                                                                                                                          |  |
| 17. | Whether any reduction of capital included in the Resolution Plan.                                                                                                                                                                                                                                                                                                                           |  |
| 18. | Whether the claims of the Statutory Authorities are included in the approved Plan in line with the Judgement of State Tax Officer Vs Rainbow Papers Limited (Civil Appeal No. 1661 of 2020)? If the amounts are not provided under the plan, then affidavit is to be filed stating the reasons for not providing the same by the SRA.                                                       |  |
| 19. | Whether the claims of the PF/Gratuity dues are included in the approved plan in line with the Judgement of Jet Aircraft Maintenance Engineers Welfare Association v/s RP of Jet Airways Ltd. (Co. Appeal (AT)(Insol.) No. 752 of 2021 dt 21.10.2022. If the amounts are not provided under the plan , then Affidavit is to filed stating the reasons for not providing the same by the SRA. |  |
| 20. | RP has to file an Affidavit in view of the IBBI CIRP Regulations,2016(5 th Amendment on 20.09.2022) undertaking for compliances for the provisions of Reg. 31 A for paying the applicable regulatory fee to the IBBI, if Plan is approved by the Bench.                                                                                                                                     |  |
| 21. | Affidavit regarding pending litigations, if any, filed?                                                                                                                                                                                                                                                                                                                                     |  |

Date:

Submitted by:  
Contact No.  
E-mail:

**Check List for SECTION-33 of IBC**  
(To be filed by the RESOLUTION PROFESSIONAL)

1. Please specify the Section/Sub-Section under which application is made:

- (i) Section 33(1)(a)/33(1)(b)
- (ii) Section 33(2)
- (iii) Others

2. Date of initiation of CIRP -

3. Shares of Members of CoC - Table

| Name of the financial creditor | Amount claimed | Amount admitted | Percentage of voting share(%) |
|--------------------------------|----------------|-----------------|-------------------------------|
|                                |                |                 |                               |
|                                |                |                 |                               |

4. Valuation Report

| Sr. No. | Name of Valuer | Fair value | Liquidation Value |
|---------|----------------|------------|-------------------|
|         |                |            |                   |
|         |                |            |                   |

5. Meetings of CoC

| Particulars                 | Date of CoC Meeting | Main Points of discussion | Important decisions taken |
|-----------------------------|---------------------|---------------------------|---------------------------|
| 1 <sup>st</sup> CoC Meeting |                     |                           |                           |
| 2 <sup>nd</sup> CoC Meeting |                     |                           |                           |
|                             |                     |                           |                           |
|                             |                     |                           |                           |

6. Is the Corporate Debtor a Going concern?

7. Details of change of RP, if any?

8. Allegations of PUF Transactions filed by RP under Regulation 35A:

| Sections | Nature of allegation | Amounts involved | Documents relied upon | Remarks |
|----------|----------------------|------------------|-----------------------|---------|
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |
|          |                      |                  |                       |         |

9. Details of exclusion(s) & extension(s) granted by NCLT, if any?

10. Compliance of the following

Regulations: Regulation 39B;

Regulation 39C:

Regulation 39D;

11. Any such application as mentioned above is pending before NCLT.

12. Any order passed by NCLT or Higher Judicial Authorities e.g. Hon'ble Supreme Court & Hon'ble NCLAT and Others, relating to this CIRP proceedings.

13. Details of the IAs/CAs filed where the RP is applicant/respondent in the following Format:

| Sr. No. | IAs/CAs No. | Date of filing | Applicant(s) | Respondent(s) | Prayer | Remarks | Bearing on Resolution Plan |
|---------|-------------|----------------|--------------|---------------|--------|---------|----------------------------|
|         |             |                |              |               |        |         |                            |
|         |             |                |              |               |        |         |                            |

Date:

Submitted by:

Contact No.

E-mail:

**CHECK LIST FOR VOLUNTARY LIQUIDATION**  
**(SECTION 59 OF IBC)**

| Sr. No | Particulars                                                                                                                                              | Please provide the Annexure/page no as mentioned in the application/submissions |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| 1      | Jurisdiction of concerned RoC                                                                                                                            |                                                                                 |
| 2      | MOA & AOA of the Petitioner Company<br>True copy of Master Data                                                                                          |                                                                                 |
| 3      | Date of meeting of Board of Director <ul style="list-style-type: none"> <li>• Minutes attached</li> <li>• % of members approving the proposal</li> </ul> |                                                                                 |
| 4      | Declaration of Solvency with RoC- duly signed by Directors                                                                                               |                                                                                 |
| 5      | Information to Registrar of Company and IBBI in Form GNL-2 and MGT-14 along with EOGM resolution                                                         |                                                                                 |
| 6      | Public Announcement                                                                                                                                      |                                                                                 |
| 7      | Whether any claim lodged pursuant to public announcement?<br>If any claim is filed, whether the same has been settled?                                   |                                                                                 |
| 8      | Whether information is given to the IT Department under Section 178 of Income Tax Act?                                                                   |                                                                                 |
| 9      | Creditor's claims verification by Liquidators                                                                                                            |                                                                                 |
| 10     | Date of Preliminary and Final reports by Liquidator                                                                                                      |                                                                                 |
| 11     | Separate Bank Account details                                                                                                                            |                                                                                 |
| 12     | Whether accounts in bank account distributed? And Bank A/c closed?                                                                                       |                                                                                 |

|    |                                              |  |
|----|----------------------------------------------|--|
| 13 | Filing of final report with RoC/IBBI         |  |
| 14 | Any response filed to the report of RoC/IBBI |  |

|                                    |  |
|------------------------------------|--|
| Other Relevant information/Remarks |  |
|------------------------------------|--|

Date:

Submitted by:  
Contact No:  
Email

**Check list for Dissolution of Corporate Debtor**  
(To be filed by the LIQUIDATOR under **Section 54** of the IBC)

1. Date of commencement of Liquidation and appointment of Liquidator -
2. Date of filing and Diary No. of Preliminary Report (as per Regulation 13) submitted before NCLT.
3. Date and Diary No. of Asset Memorandum (as per Regulation 34) submitted before NCLT.
4. Amount claims received and verified:

| Sr. No. | Names                 | Claims received Amount (in Cr.) | Claims verified under Regulation 12(2)(b) Amount (in Cr.) |
|---------|-----------------------|---------------------------------|-----------------------------------------------------------|
| 1.      | Operational Creditors |                                 |                                                           |
| 2.      | Financial Creditors   |                                 |                                                           |
| 3.      | Workmen and Employees |                                 |                                                           |
| 4.      | Other Stakeholders    |                                 |                                                           |

5. Date of constitution of Stakeholders Consultation Committee as per Regulation 31A.
6. Meetings of the Stakeholders Consultation Committee:

| Particulars                 | Date of SCC Meeting | Main Agenda of discussion | Important decisions ratified | Whether any advice of SCC not complied By the Liquidator | Remarks |
|-----------------------------|---------------------|---------------------------|------------------------------|----------------------------------------------------------|---------|
| 1 <sup>st</sup> SCC Meeting |                     |                           |                              |                                                          |         |
| 2 <sup>nd</sup> SCC Meeting |                     |                           |                              |                                                          |         |
|                             |                     |                           |                              |                                                          |         |
|                             |                     |                           |                              |                                                          |         |

7. Value of Assets, Valued in accordance with Regulation 35 -

| Sr. No. |                                        | Market Value | Liquidation Value |
|---------|----------------------------------------|--------------|-------------------|
| 1.      | Agriculture Land                       |              |                   |
| 2.      | Factory Land & Building                |              |                   |
| 3.      | Plant, Machinery, Furniture & Fixtures |              |                   |
| 4.      | Trade Receivable                       |              |                   |
| 5.      | Cash & Cash equivalent                 |              |                   |
| 6.      | Short Term Loans & Advances            |              |                   |
| 7.      | Others (Please specify)                |              |                   |

8. Whether any compromise or arrangement is proposed under Rule 2B?

9. Whether Valuation of assets or business intended to be sold has been completed as on date?

10. Provision under which Sale of Assets have been made so far (as per Regulation 32

(a) to (f)):

|               |                |
|---------------|----------------|
| Regulation 32 | Value of Asset |
| (a)           |                |
| (b) .....(f)  |                |

11. Whether the Liquidator has formed an opinion and made a determination on the preferential and other transactions: Yes/No

12. Whether the avoidance applications have been segregated Section wise? Yes/No

13. Whether any avoidance application pending before this Adjudicating Authority?  
Yes/No

14. Name and Contact details of the Forensic Auditor:

15. Whether the Forensic Auditor is in the empaneled list of the Indian Banks' Association? Yes/No

16. Whether Form H is filed?

17. Allegations of PUF Transactions filed by Liquidator under Regulation 35A:

| Sections | Nature of allegation | Amounts involved | Documents relied upon | Whether still pending for adjudication |
|----------|----------------------|------------------|-----------------------|----------------------------------------|
|          |                      |                  |                       |                                        |
|          |                      |                  |                       |                                        |
|          |                      |                  |                       |                                        |

18. Details of the IAs/CAs filed where the Liquidator is applicant/respondent in the following Format:

| Sr. No. | IAs/CAs No. | Date of filing | Applicant (s) | Respondent(s) | Prayer | Diary No./Date of submissions made so far | Remarks |
|---------|-------------|----------------|---------------|---------------|--------|-------------------------------------------|---------|
|         |             |                |               |               |        |                                           |         |
|         |             |                |               |               |        |                                           |         |

19. Whether any litigation or avoidance application pending in respect of the corporate debtor.

20. If yes, the liquidator to call a meeting of the financial creditors and they will submit on affidavit clarifying on the following:

- I. How these litigations /applications are proposed to be pursued, who will receive the proceeds, if any, from the above litigation/application and who will meet the expenses on these proceedings after the dissolution of the corporate debtor.

Date:

Submitted by:  
Contact No:  
E-mail: